Clix Capital Services Private Limited
CIN: U65929DL1994PTC116256
Regd. Office: W2/14, First Floor, West Patel Nagar, New Delhi- 110008
Telephone: +91-124 3302000 I Website: www.clix.capital

(INR in lacs except EPS Data)

Statement of Unaudited Standalone Financial results for the quarter ended 30 June 2026

Particulars	Quarter ended			Year ended
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Audited
Revenue from operations				
Interest income	23,961	23,624	21,095	90,161
Rental income	429	453	477	1,897
Fees and commission income	1,520	2,012	1,213	5,836
Net gain on fair value changes	465	287	333	1,701
Net gain on de-recognition of financial instruments under amortised cost category	-	3,628	1,718	11,353
Total revenue from operations	26,375	30,004	24,836	110,948
Other income	715	115	953	2,790
Total income	27,090	30,119	25,789	113,738
Expenses				
Finance costs	12,475	13,290	12,070	50,636
Fees and commission expenses	84	335	119	858
Impairment on financial instruments	5,090	6,011	4,793	22,631
Employee benefit expenses	3,454	3,136	3,922	14,639
Depreciation, amortization and impairment	494	796	601	2,593
Other expenses	2,901	2,518	2,863	11,035
Total expenses	24,498	26,086	24,368	102,392
Profit/(loss) before exceptional item and tax	2,592	4,033	1,421	11,346
Exceptional item (refer note 7)	-	-	-	(36,768)
Profit/(loss) before tax	2,592	4,033	1,421	(25,422)
Tax expense:				
(1) Current tax	887	1,129	-	2,210
(1) Current tax for earlier years	-	(1)	-	(1)
(2) Deferred Tax charge	(235)	(98)	357	661
(3) Deferred tax for earlier years	-	(5)	-	(5)
Total	652	1,025	357	2,865
Profit/ (loss) for the period/year	1,940	3,008	1,064	(28,287)
Other comprehensive income				
a. Items that will not be reclassified to profit or loss				
Remeasurements of defined benefit liability	10	58	(2)	41
Income tax relating to items that will not be reclassified to profit or loss	(3)	(14)	-	(10)
b. Items that will be reclassified to profit or loss				
Effective portion of cash flow hedge reserve	(213)	977	(167)	713
Income tax relating to items that will be reclassified to profit or loss	54	(246)	42	(180)
Other Comprehensive Income	(152)	775	(127)	564
Total comprehensive income for the period/year	1,788	3,783	937	(27,723)
Earnings per equity share*				
Basic (INR)	0.13	0.20	0.07	(1.85)
Diluted (INR)	0.12	0.19	0.07	(1.85)
Nominal Value per share (INR)	10	10	10	10

*Quarter ended Basic EPS and Diluted EPS are not annualised

For and on behalf of the Board of Directors
Clix Capital Services Private Limited

Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

Place: Gurugram
Date: 13 August 2026

SN DHAWAN & CO LLP * CHARTERED ACCOUNTANTS *

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Notes:

1 Clix Capital Services Private Limited ("the Company") is a Non-Deposit taking Non-Banking Financial Company ("NBFC-ND") registered with the Reserve Bank of India ("the RBI") and classified as NBFC Middle Layer under the Master Direction - Reserve Bank of India (Non-Banking Financial Company- Scale Based Regulation) Directions, 2023 dated 19 October 2023.

2 The above Standalone Financial results for the quarter ended 30 June 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13 August 2026, in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and disclosure requirements) Regulations, 2015, as amended.

3 These Standalone Financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards. ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 (the "Act") read with the relevant rules issued thereunder the circulars, guidelines and directions issued by the Reserve Bank of India and the other accounting principles generally accepted in India.

4 As per Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all debentures are fully secured by first ranking pari passu and continuing charge by the way of hypothecation on the receivables present and future. The Company has, at all times, for the secured NCDs, maintained sufficient asset cover as stated in the respective information memorandum/debenture trust deed towards the principal amount, interest accrued thereon, and such other sums as mentioned therein.

5 Disclosures pursuant to Reserve Bank of India (Non-Banking Financial Companies - Transfer and Distribution of Credit Risk) Directions, 2025 and Reserve Bank of India (Non-Banking Financial Companies - Financial Statements: Presentation and Disclosures) Directions, 2025 dated November 28,2025.

(a) No transfer through assignment in respect of loans not in default during the quarter ended 30 June 2026

(b) Details of loans acquired through assignment in not in default category during the quarter ended 30 June 2026. *(INR in lacs)*

Particulars	For the quarter ended 30 June 2026
Entity	NBFC
Count of loan accounts assigned (No.)	95
Amount of loan accounts assigned	4,860
Retention of beneficial economic interest (MRR %)	10%
Weighted average maturity (Residual Maturity in years)	6.50
Weighted average holding period (in years)	5.74
Coverage of tangible security coverage	100%
Rating wise distribution of rated loans	Unrated

(c) The Company has not acquired/transferred any stressed loan during the quarter ended 30 June 2026.

(d) The rating wise distribution of Security Receipts (SRs) held by the Company as on 30 June 2026 is given below :

Ratings	Rating Agency	Amount (INR in Lacs)
RR2	India Rating and Research Private Limited	6,423
RR3		3,276
Not rated		1
	Total	9,698

Note : Provision against SRs as at 30 June 2026 is INR 4,169 Lacs

6 During the quarter ended 30 June 2026, the Company has entered under Co-lending arrangements amounting to Rs 360 lakhs with the respective participating banks under circular no. RBI/DOR/2025-26/327 DOR.STR.REC.246/21.04.048/2025-26, dated 28 November 2025 and the Reserve Bank of India (Co-Lending Arrangements) Directions, 2025 effective 1 January 2026 pertaining to Co-lending by banks and NBFCs to priority Sector.

7 During the year ended 31 March 2026, the management discontinued certain lines of business based on limited revival prospects of such businesses and on account of strategic reasons. This gave rise to indicators of impairment in respect of the Goodwill of Rs 36,768 Lacs recognised in earlier years. An impairment loss of Rs 36,768 Lacs in respect of such Goodwill has been recognised in the year ended 31 March 2026 and is disclosed as an "Exceptional item" in the results.

8 The Company's primary business segment is reflected based on the principal business carried out, i.e. financing and lending (including loans to retail and corporate customers). Accordingly, no separate disclosure for segment reporting as per Ind AS 108 is required to be made in the financial statements of the Company. The Company operates principally within India and does not have operations in economic environments with different risks and returns; hence, it is considered operating in single geographical segment.

CLIX CAPITAL SERVICES PRIVATE LIMITED

SN DHAWAN & CO LLP CHARTERED ACCOUNTANTS

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9 Information as required by Regulation 52(4) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended are as per Annexure "I" attached .

10 The figures for the quarter ended 31 March 2026 are the balancing figures between audited figures for the year ended 31 March 2026 and unaudited figures in respect of nine months ended 31 December 2025.

For and on behalf of the Board of Directors
Clix Capital Services Private Limited

Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

Place: Gurugram
Date: 13 August 2026