


INR in lacs except EPS Data

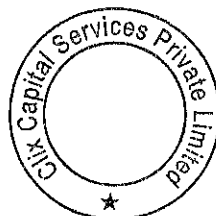
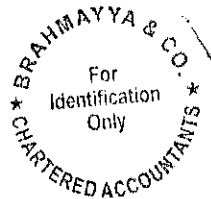
Statement of Unaudited Standalone Financial results for the quarter ended 30 June 2025				
Particulars	Quarter ended			Year ended
	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
	Unaudited	(refer note -6 )	Unaudited	Audited
<b>Revenue from operations</b>				
Interest income	21,095	19,829	21,347	81,144
Rental Income	477	473	597	2,002
Fees and commission Income	1,213	1,245	1,084	4,738
Net gain/(loss) on fair value changes	333	524	378	2,121
Net gain on de-recognition of financial instruments under amortised cost category	1,718	1,749	2,792	10,486
<b>Total revenue from operations</b>	<b>24,836</b>	<b>23,820</b>	<b>26,198</b>	<b>100,491</b>
Other income	953	643	277	1,424
<b>Total income</b>	<b>25,789</b>	<b>24,463</b>	<b>26,475</b>	<b>101,915</b>
<b>Expenses</b>				
Finance costs	12,070	11,272	11,113	44,741
Fees and commission expenses	119	191	82	769
Impairment on financial instruments	4,793	4,376	5,667	18,537
Employee benefit expenses	3,922	3,587	3,646	14,283
Depreciation , Amortization and Impairment	601	566	660	2,341
Other expenses	2,863	2,605	2,395	9,919
<b>Total expenses</b>	<b>24,368</b>	<b>22,597</b>	<b>23,563</b>	<b>90,590</b>
<b>Profit/(loss) before tax</b>	<b>1,421</b>	<b>1,866</b>	<b>2,912</b>	<b>11,325</b>
Tax expense:				
(2) Current tax for earlier years	-	(3)	-	(3)
(3) Deferred Tax charge/(credit)	357	478	733	2,859
(4) Deferred tax for earlier years	-	28	-	28
<b>Profit/ (loss) for the period/year</b>	<b>1,064</b>	<b>1,363</b>	<b>2,179</b>	<b>8,441</b>
<b>Other comprehensive income</b>				
<b>a. Items that will not be reclassified to profit or loss</b>				
Remeasurements of defined benefit liability	(2)	(19)	(26)	(6)
Income tax relating to Items that will not be reclassified to profit or loss	-	5	6	2
<b>b. Items that will be reclassified to profit or loss</b>				
Effective portion of cash flow hedge reserve	(167)	(328)	10	(354)
Income tax relating to Items that will be reclassified to profit or loss	42	82	(3)	89
<b>Other Comprehensive Income</b>	<b>(127)</b>	<b>(260)</b>	<b>(13)</b>	<b>(269)</b>
<b>Total comprehensive income for the period/year</b>	<b>937</b>	<b>1,103</b>	<b>2,166</b>	<b>8,172</b>
<b>Earnings per equity share*</b>				
Basic (INR)	0.07	0.09	0.15	0.56
Diluted (INR)	0.07	0.09	0.15	0.54
Nominal Value per share (INR)	10	10	10	10

\* Quarter ended Basic EPS and Diluted EPS are not annualised

For and on behalf of the Board of Directors  
Clix Capital Services Private Limited



Rakesh Kaul  
Whole Time Director and CEO  
DIN: 03386665



Place: Gurugram  
Date: 12 August 2025

**Clix Capital Services Private Limited**  
CIN: U65929DL1994PTC116256  
Regd. Office: W2/14, First Floor, West Patel Nagar, New Delhi- 110008  
Telephone: +91-124 3302000 | Website: www.clix.capital

**Notes:**

- Clix Capital Services Private Limited ("the Company") is a Non-Deposit taking Non-Banking Financial Company ("NBFC-ND") registered with the Reserve Bank of India ("the RBI") and classified as NBFC Middle Layer under the Master Direction - Reserve Bank of India (Non-Banking Financial Company- Scale Based Regulation) Directions, 2023 dated October 19, 2023 read with the Scale Based Regulation (SBR): A Revised Regulatory Framework for NBFCs dated October 22, 2021 issued by RBI.
- The above Standalone Financial results for the quarter ended 30 June 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12 August 2025, in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and disclosure requirements) Regulations, 2015, as amended.
- These Standalone Financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 (the "Act") read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- As per Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all debentures are fully secured by first ranking pari passu and continuing charge by the way of hypothecation on the receivables present and future. The Company has, at all times, for the secured NCDs, maintained sufficient asset cover as stated in the respective Information memorandum/debenture trust deed towards the principal amount, interest accrued thereon, and such other sums as mentioned therein.
- Disclosures pursuant to Master direction - Reserve Bank of India (Transfer of loan exposures) Direction, 2021 in terms of RBI Notification - RBI/DOR/2021-22/86 DOR.STR.REC.51/21.04.048/2021-22 dated 24 September 2021.

(a) Details of transfer through assignment in respect of loans not in default during the quarter ended 30 June 2025

Particulars	(INR in lacs)	
	For the quarter ended 30 June 2025	
Entity	Bank	NBFC
Count of loan accounts assigned	260	744
Amount of loan accounts assigned	6,710	8,573
Retention of beneficial economic interest (MRR)	10%	10%
Weighted average maturity (Residual Maturity in years)	1.91	1.90
Weighted average holding period (in years)	0.60	0.87
Coverage of tangible security coverage	0%	0%
Rating wise distribution of rated loans	Unrated	Unrated

(b) Details of loans acquired through assignment in not in default category during the quarter ended 30 June 2025.

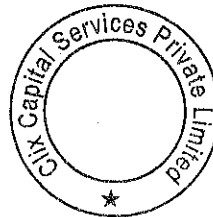
Particulars	For the quarter ended 30 June 2025 (INR in lacs)
	NBFC
Count of loan accounts assigned	1,382
Amount of loan accounts assigned	8,342
Retention of beneficial economic interest (MRR)	10%
Weighted average maturity (Residual Maturity in years)	5.64
Weighted average holding period (in years)	1.84
Coverage of tangible security coverage	100%
Rating wise distribution of rated loans	Unrated

(c) The Company has not acquired/transferred any stressed loan during the quarter ended 30 June 2025.

(d) The rating wise distribution of Security Receipts (SRs) held by the Company as on 30 June 2025 is given below :

Ratings	Rating Agency	Amount (INR in Lacs)
IND RR2	India Rating and Research	3,889
IND RR3	India Rating and Research	3,624
	Not rated	1
	<b>Total</b>	<b>7,514</b>

Note : Provision against SRs as at 30 June 2025 is INR 3280 Lacs



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- 6 The figures for the quarter ended 31 March 2025 are the balancing figures between audited figures in respect of year ended 31 March 2025 and reviewed figures in respect of nine months ended 31 December 2024.
- 7 During the Quarter ended 30 June 2025, the Company has transferred loans amounting to INR 7,639 lacs through Co-lending arrangements to the respective participating banks under circular no. RBI/2020-21/63 FIDD.CO.Plan.BC.No.8/04.09.01/2020-21, dated November 05, 2020 pertaining to Co-lending by banks and NBFCs to priority Sector which are akin to Direct assignments transactions.
- 8 The Company's primary business segment is reflected based on the principal business carried out, i.e. financing and lending (including loans to retail and corporate customers). Accordingly, no separate disclosure for segment reporting as per Ind AS 108 is required to be made in the financial statements of the Company. The Company operates principally within India and does not have operations in economic environments with different risks and returns; hence, it is considered operating in single geographical segment.
- 9 Information as required by Regulation 52(4) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended are as per Annexure "I" attached.
- 10 The Previous year/ period figures have been reclassified/regrouped wherever necessary to conform to the figures of the current year/period.

For and on behalf of the Board of Directors  
Clix Capital Services Private Limited



Rakesh Kaul  
Whole Time Director and CEO  
DIN: 03386665

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