



May 21, 2025

National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C/1, 'G' Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051	National Securities Depository Ltd. Trade World, 4 th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	Central Depository Services (India) Ltd. 25th Floor, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai - 400013
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Dear Sir/ Madam

Sub: Intimation for issue and listing of Non-Convertible Securities on private placement basis amounting to INR 200 cr including green shoe option of INR 75 cr.

Ref: Prior intimation dated 07-Feb-2025 and Outcome of the Board meeting dated 13-Feb-2025 via NEAPS acknowledgement no. 2025/Feb/324/324 and 2025/Feb/729/729 respectively

With reference to the in-principle approval received from NSE vide its letter NSE/LIST/8326 dated 11-Nov-2024, please find below the details of proposed listing of non-convertible debentures on private placement basis.

Instrument: Rated, Unsubordinated, Secured, Taxable, Listed, Redeemable, Non-Convertible Debentures

Amount: INR 200 crores including green shoe option of INR 75 crore

Face Value: Rs.1,00,000/- (Rupees One Lakh Only) per Debenture

Issue Open Date: 23-May-2025

Issue Close Date: 23-May-2025

Deemed Date of Allotment: 26-May-2025

Tenor: 730 days from the deemed date of allotment

The proposed NCDs will be listed at debt segment of NSE (post allotment) subject to fulfilling the listing requirements of NSE.

Thanking You

For Clix Capital Services Private Limited

Vinu R Kalra

Company Secretary