



August 09, 2023

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400001

Sub: Outcome of Board meeting with reference to Regulation 51 and 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/ Madam

We wish to inform you that the Board of Directors of Clix Capital Services Private Limited (“the Company”) in their meeting held today i.e. August 09, 2023, have inter alia, considered and approved amongst other operational matters, the following:-

- Unaudited Financial Results of the Company along with Limited Review Report for the quarter ended on June 30, 2023, together with applicable line items as specified under Regulation 52 of the SEBI Listing Regulations
- Director’s Report and Notice for AGM for the financial year ended on March 31, 2023
- Appointment of Ms. Vinu Rajat Kalra as Company Secretary & Compliance Officer as per Regulation 6 of SEBI Listing Regulations

The Board also took note of resignation of Mr. Steve Martinez (DIN 06765499), Non-Executive Director, and appointment of Mr. Aditya Gupta (DIN: 02408452), Non-Executive Director of the Company w.e.f. July 31, 2023, and details of employee related fraud.

Further, the declaration on the Statement of Utilisation, and Material Deviations under Regulation 52(7), 52(7A), and Security Cover details of Non-Convertible Debt Securities for the quarter ended June 30, 2023 under Regulation 54(3) of SEBI Listing Regulations are annexed with the Financial results.

The results will also be made available on website of the Company.

The Board meeting commenced at 04:15 pm and concluded at 05:45 pm.

Request you to kindly take the same on records.

Thanking you

For Clix Capital Service Private Limited

Rakesh Kaul
Whole-Time Director and CEO

Independent Auditor's Review Report for the quarter ended June 30th, 2023, on the unaudited Standalone Financial Results of the Company pursuant to Regulation 52 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**Review Report To
The Board of Directors
Clix Capital Services Private Limited**

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Clix Capital Services Private Limited ("the Company") for the quarter ended June 30, 2023, together with the relevant notes thereon ("the statement") being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

Management's Responsibility

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 ("Ind AS 34"), "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder, the circulars, guidelines and directions issued by the Reserve Bank of India ("RBI") from time to time ("RBI guidelines) and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 52 of the Listing Regulations, including circulars issued by the SEBI from time to time.

Auditor's Responsibility

3. Our responsibility is to express a conclusion on these statements based on our review. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Conclusion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results, prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.



Place: Gurugram
Date: August 09, 2023

For Brahmayya & Co.,
Chartered Accountants
Firm's Regn No. 000511S

A handwritten signature in black ink, appearing to read "N. Venkata Suneel".

N. Venkata Suneel
Partner

Membership No: 223688
UDIN: 23223688BGQXHK6406

(INR in lacs except EPS data)

| Statement of Unaudited Standalone Financial results for the quarter ended 30 June 2023 | | | | |
|--|---------------|------------------------------|---------------|---------------|
| Particulars | Quarter ended | | | Year ended |
| | 30-Jun-23 | 31-Mar-23 | 30-Jun-22 | 31-Mar-23 |
| | Unaudited | Unaudited (refer note -7) | Unaudited | Audited |
| Revenue from operations | | | | |
| Interest Income | 18,307 | 16,775 | 13,726 | 62,014 |
| Rental Income | 421 | 384 | 491 | 1,695 |
| Fees and commission Income | 683 | 751 | 695 | 2,809 |
| Net gain/(loss) on fair value changes | 431 | (8) | (69) | 877 |
| Net gain on de-recognition of financial instruments under amortised cost category | 1,639 | 1,176 | - | 1,673 |
| Total revenue from operations | 21,481 | 19,078 | 14,843 | 69,068 |
| Other income | 676 | 462 | (134) | 1,572 |
| Total Income | 22,157 | 19,540 | 14,709 | 70,640 |
| Expenses | | | | |
| Finance costs | 9,317 | 8,528 | 6,587 | 30,175 |
| Fees and commission expense | 110 | 218 | 71 | 551 |
| Impairment on financial instruments | 4,554 | 1,964 | 2,531 | 12,228 |
| Employee benefit expenses | 3,424 | 2,605 | 2,084 | 9,109 |
| Depreciation and amortization | 583 | 563 | 689 | 2,516 |
| Other expenses | 2,324 | 2,501 | 2,433 | 10,642 |
| Total expenses | 20,312 | 16,379 | 14,395 | 65,221 |
| Profit/(loss) before exceptional item and tax for the period/year | 1,845 | 3,161 | 314 | 5,419 |
| Exceptional Items (refer note 6) | - | (2,054) | - | (2,054) |
| Profit/(loss) before tax for the period/year | 1,845 | 1,107 | 314 | 3,365 |
| Tax expense: | | | | |
| (1) Current tax | - | - | - | - |
| (2) Current tax for earlier years | - | (432) | - | (432) |
| (3) Deferred Tax charge/(credit) | 464 | 788 | 109 | 1,356 |
| Profit/ (loss) for the period/year | 1,381 | 751 | 205 | 2,441 |
| Other comprehensive income for the period/year | | | | |
| a. Items that will not be reclassified to profit or loss | | | | |
| Remeasurements of defined benefit liability | 9 | (6) | 13 | 37 |
| Income tax relating to Items that will not be reclassified to profit or loss | (2) | 2 | (4) | (9) |
| b. Items that will be reclassified to profit or loss | | | | |
| Cash flow hedge reserve | (167) | - | - | - |
| Income tax relating to Items that will be reclassified to profit or loss | 42 | - | - | - |
| Other Comprehensive Income for the period/year | (118) | (4) | 9 | 28 |
| Total comprehensive income for the period/year | 1,263 | 747 | 214 | 2,469 |
| Earnings per equity share* | | | | |
| Basic (INR) | 0.10 | 0.05 | 0.01 | 0.17 |
| Diluted (INR) | 0.09 | 0.05 | 0.01 | 0.16 |
| Nominal Value per share (INR) | 10 | 10 | 10 | 10 |

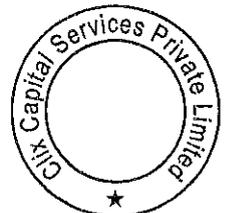
*Quarter end Basic EPS and Diluted EPS are not annualised

For and on behalf of the Board of Directors
Clix Capital Services Private Limited



Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

Place: Gurugram
Date: 9 August 2023



Clix Capital Services Private Limited

CIN: U65929DL1994PTC116256

Regd. Office: Aggarwal Corporate Tower, Plot No. 23, 5th Floor, Govind Lal Sikka Marg, Rajendra Place, New Delhi- 110008

Telephone: 0120-6465400 Website: www.clix.capital

Notes:

- 1 The above financial results for the quarter ended 30 June 2023 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 9 August 2023, in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and disclosure requirements) Regulations, 2015, as amended.
- 2 These Standalone Financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 (the "Act") read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 As per Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, secured debentures are fully secured by first ranking pari passu and continuing charge by the way of hypothecation on the receivables present and future. Pursuant to Regulations 52(7) and 52(7A) of Listing Regulations, the Company confirms that issue proceeds of Non Convertible Debentures(NCDs) issued by the Company and outstanding as at 30 June 2023 are being utilized as per the objects stated in the offer document.
- 4 Disclosures pursuant to Master direction - Reserve Bank of India (Transfer of loan exposures) Direction, 2021 in terms of RBI Notification - RBI/DOR/2021-22/86 DOR.STR.REC.51/21.04.048/2021-22 dated 24 September 2021.
 - (a) Details of transfer through assignment in respect of loans not in default during the quarter ended 30 June 2023.

(INR in lacs)
For the quarter ended 30 June 2023

| Particulars | For the quarter ended 30 June 2023 |
|--|------------------------------------|
| Entity | NBFC |
| Count of loan accounts assigned | 409 |
| Amount of loan accounts assigned | 9,900 |
| Retention of beneficial economic interest (MRR) | 10%-20%* |
| Weighted average maturity (Residual Maturity in years) | 10.07 |
| Weighted average holding period (in years) | 0.64 |
| Coverage of tangible security coverage | 63% |
| Rating wise distribution of rated loans | Unrated |

*246 loan count have 20% MRR, 84 loan count have 15% MRR and 79 loan count have 10% MRR

(b) The Company has not acquired any loans not in default through assignment during the quarter ended 30 June 2023.

(c) The Company has not acquired/transferred any stressed loan during the quarter ended 30 June 2023.

(d) The rating wise distribution of Security Receipts (SRs) held by the Company as on 30 June 2023 is given below :

(INR in lacs)

| Ratings | Rating Agency | Amount |
|---------|---------------------------|---------------|
| IND RR2 | India Rating and Research | 5,056 |
| IND RR3 | India Rating and Research | 8,383 |
| | Total | 13,439 |

Note : Provision against SRs as at 30 June 2023 is Rs. 2,095 Lacs

- 5 The Company's primary business segment is reflected based on the principal business carried out, i.e. financing and lending (Including loans to retail and corporate customers). Accordingly, no separate disclosure for segment reporting as per Ind AS 108 is required to be made in the financial statements of the Company. The Company operates principally within India and does not have operations in economic environments with different risks and returns; hence, it is considered operating in single geographical segment.
- 6 During the previous financial year ended 31 March 2023, the Company has decided to opt for lower tax regime under Income Tax Act 1961, as benefit of utilization of MAT credit in future years basis projections will be offset due to higher current tax/cash tax outflow under current tax regime. Since statute does not allow carried forward of MAT credit in lower tax regime, hence MAT credit had been written off.



Clix Capital Services Private Limited

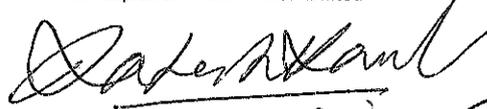
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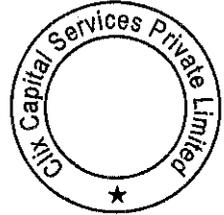
- 7 The figures for the quarter ended 31 March 2023 are the balancing figures between audited figures in respect of year ended 31 March 2023 and reviewed figures in respect of nine months ended 31 December 2022.
- 8 Information as required by Regulation 52(4) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended are as per Annexure "I" attached .
- 9 During the previous financial year ended 31 March 2023 the Board of Directors of the Company had approved a Scheme of Amalgamation ("the Scheme") for Amalgamation of its wholly owned subsidiary Clix Housing Finance Limited into the Company. The Scheme had been approved by Reserve Bank of India (RBI) for the Company and Clix Housing Finance Limited vide their No Objection letter dated October 27, 2022 and January 31, 2023 respectively. The Company will file the Scheme with the Regional Director, Registrar of Companies, as required under the Companies Act, 2013. As per the Scheme, the appointed date for amalgamation is proposed as April 1, 2022.
- 10 The Previous year/ period figures have been reclassified/regrouped wherever necessary to conform to the figures of the current period.

For and on behalf of the Board of Directors
Clix Capital Services Private Limited



Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

Place: Gurugram
Date: 9 August 2023



Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)
Regulations, 2015 for the quarter ended 30 June 2023

Annexure I

| S.No. | Particulars | |
|-------|---|-------------------------------|
| a. | Debt-equity ratio (in times) | 1.79 |
| b. | Debt service coverage ratio; | Not applicable, being an NBFC |
| c. | Interest service coverage ratio; | Not applicable, being an NBFC |
| d. | Outstanding redeemable preference shares (quantity and value) | Not applicable |
| e. | Capital redemption reserve/debenture redemption reserve | Not applicable |
| f. | Net worth (INR in lacs) | 2,05,151 |
| g. | Net profit/ (loss) after tax Net profit/(loss) after tax (INR in lacs) for the quarter ended 30 June 2023 | 1,381 |
| h. | Earnings per share (not - annualised) For the quarter (Basic) (INR) For the quarter (Diluted) (INR) | 0.10 0.09 |
| i. | current ratio | Not applicable, being an NBFC |
| j. | long term debt to working capital | Not applicable, being an NBFC |
| k. | bad debts to Account receivable ratio | Not applicable, being an NBFC |
| l. | current liability ratio | Not applicable, being an NBFC |
| m. | total debts to total assets (in times) | 0.59 |
| n. | debtors turnover | Not applicable, being an NBFC |
| o. | Inventory turnover | Not applicable, being an NBFC |
| p. | Operating margin (%) | Not applicable, being an NBFC |
| q. | Net profit margin (%) (Profit after tax / Total revenue from operations) For the quarter ended 30 June 2023 | 6.43% |
| r. | Sector specific equivalent ratios, as applicable. GNPA% NNPA% CRAR% | 2.48% 1.59% 34.46% |

For and on behalf of the Board of Directors
Clix Capital Services Private Limited



Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

Place: Gurugram
Date: 9 August 2023



To,
The Board of Directors,
Clix Capital Services Private Limited

Regd. Office: Plot No. 23, 5th Floor, Aggarwal
Corporate Tower, Govind Lal Sikka Marg,
Rajendra Place, New Delhi-110008

Re: Statutory Auditor's Certificate on maintenance of asset cover as at 30th June 2023 pursuant to Regulation 54 and Regulation 56(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Dear Sir,

1. This certificate is issued in accordance with the terms of our engagement letter dated 09th August 2023 with Clix Capital Services Private Limited ("the Company").
2. This Certificate has been issued for further submission to the Debenture Trustees and Stock Exchanges in accordance with the Regulation 54 and Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Third Amendment Regulations, 2020 ("LODR Regulations"), and SEBI Circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May, 2022 and the Debenture Trust Deeds executed between the Company and Catalyst Trusteeship Limited (hereinafter referred as 'Debenture Trustee').
3. We Brahmayya & Co., Chartered Accountants (Firm Registration No. 000511S), Statutory Auditors of the Company have verified the accompanying Statement (i.e., "Annexure-A") of Security Cover Ratio prepared by the management of the Company and which has been initialled by us for identification purposes. This Certificate is also being issued in connection to compliance with financial covenants as per the terms of the Information Memorandum/ placement memorandum, by the Company as at 30th June 2023.

Management's Responsibility for the Statement

4. The preparation of the Statement i.e., "Annexure - A" is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents as well as compliance with the "LODR Regulations". This responsibility also includes the design, implementation, and maintenance of internal controls relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.
5. The Statement has been prepared by the management on the basis of reviewed financial results as of and for the period ended 30th June, 2023 of the Company which have been approved by the Board of Directors in its meeting held on 09th August, 2023.



6. The Company's management is also responsible for ensuring that the Company complies with the financial covenants of the listed non-convertible debt securities (NCD's) as per the information Memorandum/ placement memorandum/ Debenture Trust Deed and other agreements and documents executed with Debenture Trustee and Debenture holders and also in compliance with SEBI "LODR Regulations", as applicable.

Auditors' Responsibility

7. Our responsibility is to provide a reasonable assurance on the Statement, based on the verification of the reviewed financial results, relevant records, documents, information, explanations and representations given to us by the Company's management and in accordance with our interpretations of the law and related pronouncements.
8. For the purpose of this report, we have planned and performed the following procedures:
 - We have obtained the reviewed financial results of the Company and unaudited books of accounts maintained by the Company as at June 30, 2023.
 - We have traced the information given in "Annexure-A", which is prepared by the management, with the books and records maintained by the Company, regarding the Book value of Security cover submitted by the Company in the "Annexure-A".
 - We have checked the underlying arithmetical computation of the amounts included in the "Annexure-A", as prepared by the management of the Company.
 - We have examined the compliances made by the listed entity in respect of the financial covenants of the listed non-convertible debt securities (NCD's) in the terms of issue clause of the respective Information Memorandum/ Placement Memorandum/ Debenture Trust Deed.
 - We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.
9. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
10. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information and Other Assurance and Related Services engagements.



Opinion

11. Based on the reviewed Financial Results and the information and explanations given to us and the examination conducted as detailed above and representations provided to us, we certify that nothing has come to our attention that causes us to believe that Company has not complied, in all material respects, with the requirements of "LODR regulations" for the maintenance of the security cover as per the information Memorandum/ placement memorandum/ Debenture Trust Deeds, including the compliance with financial covenants in respect of listed non-convertible debt securities (NCD's) as at June 30th, 2023

Restriction on Use

12. This Certificate has been issued at the request of the Company for them to submit it to Debenture Trustee and Stock Exchange(s)/ SEBI pursuant to the requirements of SEBI LODR and may not be suitable for any other purpose. Therefore, our Certificate is intended solely for the information and use of the Board of Directors, the management of the Company, the Debenture Trustee and stock exchange/SEBI and is not intended to be and should not be used by anyone other than these specified parties. This Certificate should not be circulated, copied, used or referred for any other purpose without our prior written consent.

Place: Gurugram
Date: August 9th, 2023



For Brahmaya & Co.,
Chartered Accountants
Firm Regn. No. 0005115

N. Venkata Suneel
Partner
Membership No: 223688
UDIN: 23223688BGQXHL2412

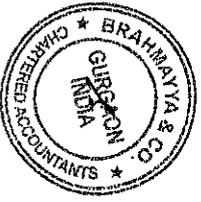
| Column A | Column B | Column C | Column D | Column E | Column F | Column G | Column H | Column I | Column J | Column K | Column L | Column M | Column N | Column O | |
|--|--|--|--------------------|--|--|---|--------------------------------|---|----------------|--|--|---|--|----------------------|-----------------------|
| Particulars | Description of asset for which this certificate relate | Exclusive Charge | Exclusive Charge | Part- Passu Charge | Part- Passu Charge | Part- Passu Charge | Assets not offered as Security | Elimination (amount in negative) | (Total C to H) | Related to only those items covered by this certificate | | | | | Total Value=(K+L+M+N) |
| | | Debt for which this certificate being issued | Other Secured Debt | Debt for which this certificate being issued | Assets shared by part passu debt holder (Includes debt for which this certificate is issued & other debt with part passu charge) | Other assets on which there is part- Passu charge (excluding items covered in column F) | | debt amount considered more than once (due to exclusive plus part passu charge) | | Market Value for Assets charged on Exclusive basis (For Eg. Bank Balance, DSOA market value is not applicable) | Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSOA market value is not applicable) | Market Value for Part passu charge Assets | Carrying value/book value for part passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSOA market value is not applicable) | | |
| | | Book Value | Book Value | Yes/ No | Book | Book Value | | | | | | | | Relating to Column F | |
| ASSETS | | | | | | | | | | | | | | | |
| Property, Plant and Equipment | | | | | | | 5,785 | | 5,785 | | | | | | |
| Right of Use Assets | | | | | | | 361 | | 361 | | | | | | |
| Goodwill | | | | | | | 36,768 | | 36,768 | | | | | | |
| Intangible Assets | | | | | | | 2,543 | | 2,543 | | | | | | |
| Investments | | | | | | | 112 | | 112 | | | | | | |
| Loans* | Loans and advances (Net of ECL Provision) | | 1,22,234 | Yes | 41,368 | 2,43,309 | 25,510 | | 25,510 | | | | | 41,368 | |
| | Cash and Cash Equivalents | | | | | | 46,883 | | 46,883 | | | | | | |
| | Bank balances other than Cash and Cash Equivalents | | | | | | 28,809 | | 28,809 | | | | | | |
| Others | | | 1,22,234 | | | | 34,725 | | 34,725 | | | | | 41,368 | |
| Total | | | | | | | 2,13,242 | | 6,19,153 | | | | | 41,368 | |
| LIABILITIES | | | | | | | | | | | | | | | |
| Debt securities to which this certificate pertains | Secured debentures | | | Yes | 37,440 | | | | 37,440 | | | | | 37,440 | |
| Other debt sharing part-passu charge with above debt | Secured Term loan, OD and ECL | | | | | 2,04,827 | | | 2,04,827 | | | | | | |
| Other Debt | Inter Corporate Loan and Commercial Papers | | | | | | 13,644 | | 13,644 | | | | | | |
| Subordinated debt | Term Loan and Securitised borrowing | | 1,11,971 | not to be filled | | | | | 1,11,971 | | | | | | |
| Bank | | | | | | | | | | | | | | | |
| Debt Securities | | | | | | | | | | | | | | | |
| Others | | | | | | | 31,145 | | 31,145 | | | | | | |
| Trade payables | | | | | | | 487 | | 487 | | | | | | |
| Lease Liabilities | | | | | | | 3,482 | | 3,482 | | | | | | |
| Provisions | | | | | | | 2,16,157 | | 2,16,157 | | | | | | |
| Others | | | | | | | 2,64,915 | | 6,19,153 | | | | | | |
| Total | | | 1,11,971 | | 37,440 | 2,04,827 | | | | | | | | 37,440 | |
| Cover on Book Value | | | | | | | | | | | | | | | |
| Cover on Market Value | | | | | 1.10 | 1.18 | | | | | | | | | |

Note - The Company has complied with all financial covenants/terms of the issue in respect of listed debt securities of listed entity
 *Under Column G assets on which there is part- Passu charge security cover has been included Rs.4,000 lacs against overdraft facility. However, overdraft facility as on 30 June 2023 has not been utilized.

For and on behalf of the Board of Directors

Clix Capital Services Private Limited

Rakesh Kaul
 Whole Time Director and CEO
 DIN: 03386655



Place: Gurugram
 Date: 9 August, 2023



August 4, 2023

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Sub: Disclosure under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam

Pursuant to Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the statement of utilization of issue proceeds of Non-convertible Debentures (NCDs) and the statement of deviation/ variation, if any, in use of the issue proceeds of NCDs for the quarter ended June 30, 2023, in the format prescribed under Chapter IV of SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/000000103 dated July 29, 2022.

A. Statement of utilization of issue proceeds:

| Name of the Issuer | ISIN | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument | Date of raising funds | Amount Raised (in crores) | Funds utilized | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|---------------------------------------|--------------|---|---|-----------------------|---------------------------|---|-------------------------|--|-----------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Clix Capital Services Private Limited | INE157D07DY5 | Private Placement | Non-convertible Securities (Debentures) | 27-Apr-23 | 49 | Funds are utilized for general corporate purposes and for the ordinary course of business including repayment/re-financing of existing debt | No | NA | NA |
| | INE157D07DZ2 | Private Placement | Non-convertible Securities (Debentures) | 24-May-23 | 35 | Funds are utilized for general corporate purposes and for the ordinary course of business including repayment/re-financing of existing debt | No | NA | NA |
| | INE157D07EA3 | Private Placement | Non-convertible Securities (Debentures) | 12-Jun-23 | 50 | Funds are utilized for general corporate purposes and for the ordinary course of business | No | NA | NA |
| | INE157D07EB1 | Private Placement | Non-convertible Securities (Debentures) | 30-Jun-23 | 50 | Funds are utilized for general corporate purposes and for the ordinary course of business including repayment/re-financing of existing debt | No | NA | NA |

B. Statement of deviation/ variation in use of Issue proceeds: Not Applicable as there is no deviation/ variation

| Particulars | Remarks |
|-----------------------|---------|
| Name of listed entity | N.A. |
| Mode of fund raising | N.A. |
| Type of instrument | N.A. |
| Date of raising funds | N.A. |
| Amount raised | N.A. |

Clix Capital Services Private Limited

901B, 9th Floor, Two Horizon Center, DLF Phase V, Gurugram, Haryana 122002, India

CIN: U65929DL1994PTC116256, PAN: AAACC0642F, Regd. Office: Plot No. 23, 5th Floor, Aggarwal corporate Tower, Govind Lal Sikka Marg, Rajendra Place, New Delhi- 110008

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hello@clix.capital



| Report filed for quarter ended | N.A. | | | | | |
|---|-------------------------|---------------------|-----------------------------|----------------|---|-----------------|
| Is there a deviation/ variation in use of funds raised? | N.A. | | | | | |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | N.A. | | | | | |
| If yes, details of the approval so required? | N.A. | | | | | |
| Date of approval | N.A. | | | | | |
| Explanation for the deviation/ variation | N.A. | | | | | |
| Comments of the audit committee after review | N.A. | | | | | |
| Comments of the auditors, if any | N.A. | | | | | |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: | | | | | | |
| Original object | Modified object, if any | Original allocation | Modified allocation, if any | Funds utilised | Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %) | Remarks, if any |
| Not Applicable | | | | | | |
| Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed. | | | | | | |

Kindly take the same on record.

For Clix Capital Services Private Limited

RAKESH KAUL
Digitally signed by RAKESH KAUL
Date: 2023.08.04 14:39:18 +05'30'

Rakesh Kaul
CEO and Whole-Time Director