

(INR In lacs except EPS data)

Statement of Standalone Financial results for the quarter and year ended 31 March 2024					
Particulars	Quarter ended			Year ended	
	31-Mar-24	31-Dec-23	31-Mar-23	31-Mar-24	31-Mar-23
	Unaudited (refer note -13)	Unaudited	Unaudited	Audited	Audited
Revenue from operations					
Interest income	19,496	19,040	16,775	76,169	62,014
Rental Income	287	464	384	1,627	1,695
Fees and commission Income	1,548	969	751	4,032	2,809
Net gain on fair value changes	733	578	(8)	2,248	877
Net gain on de-recognition of financial instruments under amortised cost category	2,364	2,871	1,176	7,656	1,673
Total revenue from operations	24,428	23,922	19,078	91,732	69,068
Other income	502	830	462	3,767	1,572
Total income	24,930	24,752	19,540	95,499	70,640
Expenses					
Finance costs	11,155	10,839	8,528	41,437	30,175
Fees and commission expense	378	216	218	1,020	551
Impairment on financial instruments	4,907	5,325	1,964	20,202	12,228
Employee benefit expenses	3,118	3,260	2,605	12,625	9,109
Depreciation, amortization and impairment	479	562	563	2,283	2,516
Other expenses	2,811	2,332	2,501	9,639	10,642
Total expenses	22,848	22,534	16,379	87,206	65,221
Profit/(loss) before tax and exceptional item	2,082	2,218	3,161	8,293	5,419
Exceptional items (refer note 9)	-	-	(2,054)	-	(2,054)
Profit/(loss) before tax	2,082	2,218	1,107	8,293	3,365
Tax expense:					
(1) Current tax	-	-	-	-	-
(2) Current tax for earlier years	-	-	(432)	-	(432)
(3) Deferred Tax	554	558	788	2,117	1,356
Profit/ (loss) for the period/year	1,528	1,660	751	6,176	2,441
Other comprehensive income					
a. Items that will not be reclassified to profit or loss					
Remeasurements of defined benefit liability	(128)	9	(6)	(103)	37
Income tax relating to items that will not be reclassified to profit or loss	32	(2)	2	26	(9)
b. Items that will be reclassified to profit or loss					
Effective portion of cash flow hedge reserve	10	(132)	-	(174)	-
Income tax relating to items that will be reclassified to profit or loss	(2)	33	-	44	-
Other Comprehensive Income/(loss)	(88)	(92)	(4)	(207)	28
Total comprehensive income/(loss) for the period/year	1,440	1,568	747	5,969	2,469
Earnings per equity share*					
Basic (INR)	0.11	0.12	0.05	0.43	0.17
Diluted (INR)	0.10	0.11	0.05	0.42	0.16
Nominal Value per share (INR)	10	10	10	10	10

*Quarter end Basic EPS and Diluted EPS are not annualised

For and on behalf of the Board of Directors
Clix Capital Services Private Limited

Rakesh Kaul

Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665



Place: Gurugram
Date: 30 May 2024



Clix Capital Services Private Limited

CIN: U65929DL1994PTC116256

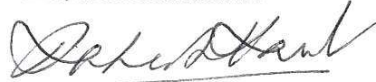
Regd. Office: Aggarwal Corporate Tower, Plot No. 23, 5th Floor, Govind Lal Sikka Marg, Rajendra Place, New Delhi- 110008

Telephone: +91-124 3302000 | Website: www.clix.capital

(INR In lacs)

Statement of Standalone Assets and Liabilities as at 31 March 2024		
Particulars	As at 31 March 2024	As at 31 March 2023
ASSETS		
Financial assets		
Cash and cash equivalents	42,601	39,471
Bank balance other than above	38,307	27,783
Loans	481,440	402,983
Investments	33,803	26,948
Other financial assets	8,669	3,339
Non-financial assets		
Current tax assets (net)	11,233	8,977
Deferred tax assets (net)	14,427	16,474
Property, plant and equipment	4,424	4,621
Intangible assets under development	77	109
Goodwill	36,768	36,768
Other intangible assets	1,906	2,490
Right-of-use assets	760	459
Other non-financial assets	4,048	4,319
Assets held for sale	1,292	907
Total assets	679,755	575,648
LIABILITIES AND EQUITY		
LIABILITIES		
Financial liabilities		
Derivative financial instruments	74	-
Payables		
I) Trade payables		
a) Total outstanding dues of micro enterprises and small enterprises	367	223
b) Total outstanding dues of creditors other than micro enterprises and small enterprises	12,118	14,134
II) Other payables		
a) Total outstanding dues of micro enterprises and small enterprises	-	-
b) Total outstanding dues of creditors other than micro enterprises and small enterprises	22,818	10,086
Debt securities	49,743	47,601
Borrowings (other than debt securities)	365,642	283,007
Lease liabilities	813	617
Other financial liabilities	11,297	9,578
Non financial liabilities		
Provisions	3,601	3,429
Other non-financial Liabilities	3,342	3,850
Total liabilities	469,815	372,525
Equity		
Equity share capital	143,599	143,599
Other equity	66,341	59,524
Total equity	209,940	203,123
Total liabilities and equity	679,755	575,648

For and on behalf of the Board of Directors
Clix Capital Services Private Limited



Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665



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Standalone Cash Flow Statement for the year ended 31 March 2024

Particulars	(INR In lakhs)	
	Year ended 31 March 2024	Year ended 31 March 2023
Cash flow from operating activities		
Profit/(Loss) before tax	8,293	3,365
Adjusted for:		
Provisions/ liabilities no longer required written back	(272)	(25)
Provision for employee benefits	(173)	22
Impairment on financial assets	164	(10,502)
Restatement of external commercial borrowing	135	-
Depreciation and amortisation	2,283	2,516
Minimum alternate tax recoverable written off	-	2,054
Bad debt written off	17,906	22,690
Finance cost on unwinding of discount on security deposits	121	(105)
Interest income on fixed deposits	(2,175)	(1,163)
Net gain on fair value changes	(2,248)	(892)
Impairment of investments	1,857	40
Interest on income-tax refund	(2,024)	(934)
Net loss/(Gain) on derecognition of property, plant and equipment	(64)	(30)
Provision for indirect taxes	244	729
Share based payments	1,403	845
Lease equalisation reserve	(54)	(93)
Interest income on unwinding of discount on security deposit	(146)	91
Operating profit before working capital changes	25,250	18,608
Adjusted for net changes in working capital		
(Increase)/Decrease in Financial assets and non-financial assets	(103,171)	(83,459)
Increase in Financial liability and other liabilities	12,241	11,090
(Income tax paid)/refund received (net)	(232)	(3,626)
Net Cash generated (used in)/ from operating activities	(65,912)	(57,387)
Cash flows from investing activities		
Purchase of security receipts	-	(2,443)
Redemption of security receipts	12,261	2,813
Movement in fixed deposits (net)	(10,292)	(9,708)
Interest income on fixed deposits	1,943	721
Movement in mutual funds (net)	2,011	21,544
Sale of Investments (Equity Shares)	661	895
Purchase of pass through certificates	(37,426)	(9,227)
Redemption/sale of pass through certificates	18,555	6,099
Investment in optional convertible debentures	(1,357)	-
Investment in equity shares of subsidiaries	(1,161)	-
Purchase of property, plant and equipment	(2,349)	(2,807)
Proceeds from sale of property, plant and equipment	1,362	1,961
Net Cash generated from/(used in) investing activities	(15,792)	9,848
Cash flows from financing activities		
Proceeds from issuance of equity share capital and security premium	-	0.01
Proceeds from term loan	260,177	194,882
Repayment of term loan	(176,111)	(137,135)
Proceeds from Borrowing against Securitised Portfolio	115,617	145,943
Repayment of Borrowing against Securitised Portfolio	(125,779)	(112,477)
Proceeds from commercial papers	17,168	7,665
Repayment of commercial papers	(19,667)	(9,967)
Proceeds from Non Convertible Debentures	49,688	32,678
Repayment of Non Convertible Debentures	(45,051)	(59,439)
Proceed from external commercial borrowing	8,954	-
Repayment of external commercial borrowing (Interest)	(572)	-
Net (increase)/ decrease of Lease liability	196	(178)
Net Cash generated from financing activities	84,620	61,972



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Standalone Cash Flow Statement for the year ended 31 March 2024

Particulars	(INR in lakhs)	
	Year ended 31 March 2024	Year ended 31 March 2023
Net increase in cash and cash equivalents	2,916	14,433
Cash and cash equivalents at the beginning of the year	37,563	23,130
Cash and cash equivalents at the end of the year	40,479	37,563

Notes :

Components of cash and cash equivalents balance include:

Balances with banks:

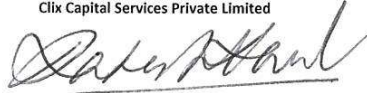
- Current accounts
- In deposits with original Maturity of less than three months

Bank overdraft

Cash and cash equivalents at the end of the year

29,742	38,218
12,859	1,253
(2,122)	(1,908)
40,479	37,563

For and on behalf of the Board of Directors
Clix Capital Services Private Limited



Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

Place: Gurugram
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