

Clix Capital Services Private Limited

CIN: U65929DL1994PTC116256

Regd. Office: 4th floor, Kailash Building, Kasturba Gandhi Marg, Connaught Place, New Delhi, North East -110001

Telephone: +91-124 3302000 | Website: www.clix.capital

(INR In lacs except EPS data)

Statement of Unaudited Standalone Financial results for the quarter ended 30 June 2022				
Particulars	Quarter ended			Year ended
	30-Jun-22	31-Mar-22	30-Jun-21	31-Mar-22
	Unaudited	Unaudited (refer note -8)	Unaudited (refer note - 9)	Audited
Revenue from operations				
Interest income	13,508	13,128	15,272	53,884
Rental Income	491	567	1,197	3,456
Fees and commission Income	695	828	1,394	3,394
Net gain on fair value changes	(69)	839	802	2,893
Net gain on de-recognition of financial instruments under amortised cost category	-	-	-	125
Total revenue from operations	14,625	15,362	18,665	63,752
Other income	84	1,112	236	2,598
Total income	14,709	16,474	18,901	66,350
Expenses				
Finance costs	6,587	6,690	7,572	28,216
Fees and commission expense	71	247	14	501
Impairment on financial instruments	2,531	2,054	6,683	28,552
Employee benefit expenses	2,084	1,470	2,321	7,846
Depreciation and amortization	689	1,304	1,391	4,918
Other expenses	2,433	3,016	1,637	8,675
Total expenses	14,395	14,781	19,618	78,708
Profit/(loss) before tax	314	1,693	(717)	(12,358)
Tax expense:				
(1) Current tax	-	(483)	-	-
(2) Current tax for earlier years	-	(5)	-	(5)
(3) Deferred Tax charge/(credit)	109	954	(180)	(3,022)
Profit/ (loss) for the period/year	205	1,227	(537)	(9,331)
Other comprehensive income				
a. Items that will not be reclassified to profit or loss				
Remeasurements of defined benefit liability	13	37	12	51
Income tax relating to Items that will not be reclassified to profit or loss	(4)	(10)	(3)	(13)
b. Items that will be reclassified to profit or loss	-	-	-	-
Other Comprehensive Income	9	27	9	38
Total comprehensive income for the period/year	214	1,254	(528)	(9,293)
Earnings per equity share*				
Basic (INR)	0.01	0.09	(0.04)	(0.65)
Diluted (INR)	0.01	0.08	(0.04)	(0.65)
Nominal Value per share (INR)	10	10	10.00	10

*Quarter end Basic EPS and Diluted EPS are not annualised

For and on behalf of the Board of Directors
Clix Capital Services Private Limited

Rashmi Mohanty
CFO and Whole Time Director
DIN:07072541

Place: Gurugram
Date: 10 August 2022

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Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30 June 2022

Annexure I

S.No.	Particulars	
a.	Debt-equity ratio	1.41
b.	Debt service coverage ratio;	Not applicable, being an NBFC
c.	Interest service coverage ratio;	Not applicable, being an NBFC
d.	Outstanding redeemable preference shares (quantity and value)	Not applicable
e.	Capital redemption reserve/debenture redemption reserve	Not applicable
f.	Net worth (INR in lacs)	2,00,084
g.	Net profit/ (loss) after tax Net profit after tax (INR in lacs) for quarter ended 30 June 2022	205
h.	Earnings per share For the quarter (Basic) (INR) (not - annualised) For the quarter (Diluted) (INR) (not - annualised)	0.01 0.01
i.	current ratio*	Not applicable, being an NBFC
j.	long term debt to working capital*	Not applicable, being an NBFC
k.	bad debts to Account receivable ratio*	Not applicable, being an NBFC
l.	current liability ratio*	Not applicable, being an NBFC
m.	total debts to total assets	0.55
n.	debtors turnover*	Not applicable, being an NBFC
o.	Inventory turnover*	Not applicable, being an NBFC
p.	Operating margin (%)*	Not applicable, being an NBFC
q.	Net profit margin (%) (Profit after tax / Total revenue from operations) For the quarter ended 30 June 2022	1.40%
r.	Sector specific equivalent ratios, as applicable. GNPA% NNPA% CRAR%	3.96% 1.65% 34.68%

*The company is a Non- Banking financial Company registered under the Reserve Bank of India Act 1934, hence these ratios are generally not applicable

For and on behalf of the Board of Directors
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Notes:

- 1 The above financial results for the quarter ended 30 June 2022 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10 August 2022, in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and disclosure requirements) Regulations, 2015, as amended.
- 2 These Standalone Financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards. ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 (the "Act") read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 As per Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), secured debentures are fully secured by first charge ranking pari passu with each other on the Company's receivables.
- 4 COVID-19, a global pandemic, contributed to a significant volatility in global and Indian financial markets and an unprecedented level of disruption on socio-economic activities. India is now emerging out of the pandemic with significant reduction in new cases, however the extent to which the pandemic will continue to impact the carrying value of assets and obligations of the Company and therefore, the future results of the Company will depend on future developments, which are uncertain. The Company will continue to closely monitor material changes, if any, to future economic conditions and suitable adjustments as considered appropriate will be given in the respective future period.
- 5 Disclosures pursuant to Master direction - Reserve Bank of India (Transfer of loan exposures) Direction, 2021 in terms of RBI Notification - RBI/DOR/2021-22/86 DOR.STR.REC.51/21.04.048/2021-22 dated 24 September 2021.
 - (a) The Company has not transfer/acquired through assignment in respect of loans not in default during the quarter ended 30 June 2022.
 - (b) The Company has not transferred/acquired stressed loans during the quarter ended 30 June 2022.
- 6 The Company's primary business segment is reflected based on the principal business carried out, i.e. financing and lending (Including loans to retail and corporate customers). Accordingly, no separate disclosure for segment reporting as per Ind AS 108 is required to be made in the financial statements of the Company. The Company operates principally within India and does not have operations in economic environments with different risks and returns; hence, it is considered operating in single geographical segment.
- 7 During the previous financial year ended 31 March 2022, the Board of Directors of the Company, in its meeting dated 04 June 2021, had approved a scheme of amalgamation ("the Scheme") with Clix Finance India Private Limited, one of its wholly owned subsidiary company into the Company. The Scheme has been approved by the Central Government (Regional Director, Northern Region) on 25 March 2022 with effect from 01 April 2021 ("Appointed Date") and pursuant to the Scheme, the Company has filed the said Order of Central Government (Regional Director, Northern region) approving the scheme of Amalgamation with the Registrar on 01 April 2022 ("Effective Date"). The said amalgamation has been accounted for as per the requirements of Appendix C to Ind AS 103 "Business Combination".
- 8 The figures for the quarter ended 31 March 2022, are the balancing figures between audited figures in respect of full financial year and year to date figures up to the third quarter of the financial year ended 31 March 2022. The figures up to the third quarter of the financial year ended 31 March 2022 have been restated by the Management to give effect of the said amalgamation. The restated figures for the aforesaid period have not been subject to limited review/audit.

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- 9 The figures for corresponding previous year quarter ended 30 June 2021 have been restated by the Management to give effect of the said amalgamation and have not been subject to limited review.
- 10 RBI vide Circular dated 12 November 2021 - "Prudential norms on Income Recognition, Asset Classification and Provisioning (IRACP) pertaining to Advances - Clarifications" has clarified / harmonized certain aspects of extant regulatory guidelines with a view to ensuring uniformity in the implementation of IRACP norms across all lending institutions. The Company is taking necessary steps to comply with the norms/ changes for regulatory reporting, with effect from 01 October 2022 as clarified vide circular dated 15 February 2022. Such clarifications/ harmonization has no impact on the financial results for the quarter and year ended 30 June 2022, as the Company continues to prepare the financial results in accordance with the applicable Ind-AS guidelines and the RBI Circular dated 13 March 2020 "Implementation of Indian Accounting Standards".
- 11 Information as required by Regulation 52(4) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended are as per Annexure 'I' attached.
- 12 The Previous year/ period figures have been reclassified/regrouped to conform to the figures of the current period.

For and on behalf of the Board of Directors
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Rashmi Mohanty
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Date: 10 August 2022