



February 09, 2024

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400001

Sub: Outcome of Board meeting with reference to Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref: NEAPS App No. 2024/Feb/223/223 dated 05-Feb-2024 for prior intimation of the Board Meeting under Regulation 50(1) of SEBI Listing Regulations

Dear Sir/ Madam

We wish to inform you that the Board of Directors of Clix Capital Services Private Limited (“the Company”) in its meeting held today i.e., February 09, 2024, have inter alia, considered and approved amongst other operational matters, the following: -

- Unaudited Financial Results of the Company along with Limited Review Report for the quarter ended on December 31, 2023, together with applicable line items as specified under Regulation 52 of the SEBI Listing Regulations
- Noting of Investor Grievance for the quarter ended December 31, 2023 as NIL
- Issue of shares on Rights basis (Right Issue)
- Revising the limit for issuance of Non-Convertible Debentures
- Change in Corporate Office and place of keeping of books of accounts

Further, the declaration on the Statement of Utilisation, and Material Deviations under Regulation 52(7), 52(7A), Security Cover details of Non-Convertible Debt Securities under Regulation 54(3), and the applicable ratios/items under Regulation 52(4) of SEBI Listing Regulations, are annexed with the financial results for the quarter ended December 31, 2023.

The results will also be made available on website of the Company.

The Board meeting commenced at 1:00 p.m. and concluded at 02:30 p.m.

Request you to kindly take the same on records.

Thanking you

For Clix Capital Service Private Limited

Vinu R Kalra
Company Secretary

Independent Auditor's Review Report for the quarter and year to date unaudited standalone Financial Results of the Company pursuant to Regulation 52 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Clix Capital Services Private Limited

Introduction

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Clix Capital Services Private Limited ("the Company") for the quarter ended December 31st, 2023 and year to date (Nine months) financial results for the period from 01st April 2023 to 31st December, 2023, together with the relevant notes thereon ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34"), "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act), the circulars, guidelines and directions issued by the Reserve Bank of India ("RBI") from time to time ("RBI guidelines") and other accounting principles generally accepted in India, and in compliance with the presentation and disclosure requirements of Regulation 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 – "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Conclusion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act and other recognized accounting practices



and policies, has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

For Brahmayya & Co.,
Chartered Accountants
Firm's Regn No. 000511S



N. Venkata Suneel
Partner

Membership No: 223688

UDIN: 24223688BK CJXM8133



Place: Gurugram

Date: February 09th, 2024

(INR In lacs except EPS data)

Statement of Unaudited Standalone Financial results for the quarter and nine months ended 31 December 2023						
Particulars	Quarter ended			Nine months ended		Year ended
	31-Dec-23 Unaudited (refer note -12)	30-Sep-23 Unaudited	31-Dec-22 Unaudited	31-Dec-23 Unaudited	31-Dec-22 Unaudited	31-Mar-23 Audited
Revenue from operations						
Interest income	19,040	19,326	16,870	56,673	45,239	62,014
Rental Income	464	455	402	1,340	1,311	1,695
Fees and commission Income	969	832	600	2,484	2,058	2,809
Net gain/(loss) on fair value changes	578	506	165	1,515	885	877
Net gain on de-recognition of financial instruments under amortised cost category	2,871	782	263	5,292	497	1,673
Total revenue from operations	23,922	21,901	18,300	67,304	49,990	69,068
Other income	830	1,759	222	3,265	1,110	1,572
Total income	24,752	23,660	18,522	70,569	51,100	70,640
Expenses						
Finance costs	10,839	10,126	7,765	30,282	21,647	30,175
Fees and commission expenses	216	316	127	642	333	551
Impairment on financial instruments	5,325	5,416	4,042	15,295	10,264	12,228
Employee benefit expenses	3,260	2,823	2,234	9,507	6,504	9,109
Depreciation , Amortization and Impairment	562	659	624	1,804	1,953	2,516
Other expenses	2,332	2,172	2,803	6,828	8,141	10,642
Total expenses	22,534	21,512	17,595	64,358	48,842	65,221
Profit/(loss) before exceptional item and tax	2,218	2,148	927	6,211	2,258	5,419
Exceptional items (refer note 8)	-	-	-	-	-	(2,054)
Profit/(loss) before tax	2,218	2,148	927	6,211	2,258	3,365
Tax expense:						
(1) Current tax	-	-	-	-	-	-
(2) Current tax for earlier years	-	-	-	-	-	(432)
(3) Deferred Tax charge/(credit)	558	541	233	1,563	568	1,356
Profit/ (loss) for the period/year	1,660	1,607	694	4,648	1,690	2,441
Other comprehensive income						
a. Items that will not be reclassified to profit or loss						
Remeasurements of defined benefit liability	9	7	15	25	43	37
Income tax relating to Items that will not be reclassified to profit or loss	(2)	(2)	(3)	(6)	(11)	(9)
b. Items that will be reclassified to profit or loss						
Effective portion of cash flow hedge reserve	(132)	115	-	(184)	-	-
Income tax relating to Items that will be reclassified to profit or loss	33	(29)	-	46	-	-
Other Comprehensive Income	(92)	91	12	(119)	32	28
Total comprehensive income for the period/year	1,568	1,698	706	4,529	1,722	2,469
Earnings per equity share*						
Basic (INR)	0.12	0.11	0.05	0.32	0.12	0.17
Diluted (INR)	0.11	0.11	0.05	0.31	0.11	0.16
Nominal Value per share (INR)	10	10	10	10	10	10

*Quarter ended/ Nine months ended Basic EPS and Diluted EPS are not annualised

For and on behalf of the Board of Directors
Clix Capital Services Private Limited



Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665



Place: Gurugram
Date: 9 February 2024



Clix Capital Services Private Limited
CIN: U65929DL1994PTC116256

Regd. Office: Aggarwal Corporate Tower, Plot No. 23, 5th Floor, Govind Lal Sikka Marg, Rajendra Place, New Delhi- 110008
Telephone: 0120-6465400 Website: www.clix.capital

Notes:

- 1 Clix Capital Services Private Limited ("the Company") is a Non-Deposit taking Non-Banking Financial Company ("NBFC-ND") registered with the Reserve Bank of India ("the RBI") and classified as NBFC Middle Layer under the Master Direction - Reserve Bank of India (Non-Banking Financial Company- Scale Based Regulation) Directions, 2023 dated October 19, 2023 read with the Scale Based Regulation (SBR): A Revised Regulatory Framework for NBFCs dated October 22, 2021 issued by RBI
- 2 The above financial results for the quarter and the nine months ended 31 December 2023 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 09 February 2024, in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and disclosure requirements) Regulations, 2015, as amended.
- 3 These Standalone Financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards. ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 (the "Act") read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 4 As per Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all debentures are fully secured by first ranking pari passu and continuing charge by the way of hypothecation on the receivables present and future. The Company has, at all times, for the secured NCDs, maintained sufficient asset cover as stated in the respective information memorandum/debenture trust deed towards the principal amount, interest accrued thereon, and such other sums as mentioned therein.
- 5 Disclosures pursuant to Master direction - Reserve Bank of India (Transfer of loan exposures) Direction, 2021 in terms of RBI Notification - RBI/DOR/2021-22/86 DOR.STR.REC.51/21.04.048/2021-22 dated 24 September 2021.

(a) Details of transfer through assignment in respect of loans not in default during the quarter and nine months ended 31 December 2023

(INR in lacs)

Particulars	For the quarter ended 31 December 2023		For the nine months ended 31 December 2023	
	Bank	NBFC	Bank	NBFC
Entity				
Count of loan accounts assigned	686	41	2,020	120
Amount of loan accounts assigned	13,463	7,529	36,771	10,656
Retention of beneficial economic interest (MRR)	10%-20%	10%	10%-20%*	10%-20%*
Weighted average maturity (Residual Maturity in years)	4.53	9.51	3.91	11.32
Weighted average holding period (in years)	0.64	0.95	0.59	0.87
Coverage of tangible security coverage	25%	100%	18%	100%
Rating wise distribution of rated loans	Unrated	Unrated	Unrated	Unrated

*823 loan count have 20% MRR, 202 loan count have 15% MRR and 1,115 loan count have 10% MRR

(b) The Company has not acquired any loans not in default through assignment during the quarter and nine months ended 31 December 2023.

(c) The Company has not acquired/transferred any stressed loan during the quarter and nine months ended 31 December 2023.

The rating wise distribution of Security Receipts (SRs) held by the Company as on 31 December 2023 is given below :

Ratings	Rating Agency	Amount
IND RR1	India Rating and Research	74
IND RR2	India Rating and Research	4,099
IND RR3	India Rating and Research	6,260
	Total	10,433

Note : Provision against SRs as at 31 December 2023 is Rs. 3070 Lakhs

- 6 During the nine months ended 31 December 2023, the Company has transferred loans amounting to Rs 515 lakhs through Co-lending arrangements to the respective participating banks under circular no. RBI/2020-21/63 FIDD.CO.Plan.BC.No.8/04.09.01/2020-21, dated November 05, 2020 pertaining to Co-lending by banks and NBFCs to priority Sector which are akin to Direct assignments transactions.
- 7 The Company has entered into a shareholders' agreement on 14 September 2023 and securities subscription agreement on 17 October 2023, for acquisition of controlling stake in Tezzaract Fintech Private Limited ('a fintech company') (Tezzaract). During the quarter on 02 November 2023, the Company has invested Rs. 1,141.04 lacs in the equity of Tezzaract aggregating to 61.94% holding and also invested Rs. 1,356.96 lacs through optionally convertible debentures.
- 8 During the previous financial year ended 31 March 2023, the Company had decided to opt for lower tax regime under Income Tax Act 1961, as benefit of utilization of MAT credit in future years basis projections will be offset due to higher current tax/cash tax outflow under current tax regime. Since statute does not allow carried forward of MAT credit in lower tax regime, hence MAT credit had been written off.
- 9 During the financial year ended 31 March 2023, the Board of Directors of the Company had approved a Scheme of Amalgamation ("the Scheme") for Amalgamation of its wholly owned subsidiary Clix Housing Finance Limited (CHFL) into the Company. The Company approached all the stakeholders including Reserve Bank of India (RBI) for No objection for the same. RBI had vide its letter dated October 27, 2022 and January 31, 2023 given its no objection for the Company & CHFL, respectively. In the interim both the companies are re-evaluating the option of going ahead with the Scheme.



Clix Capital Services Private Limited

CIN: U65929DL1994PTC116256

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- 10 The Company's primary business segment is reflected based on the principal business carried out, i.e. financing and lending (Including loans to retail and corporate customers). Accordingly, no separate disclosure for segment reporting as per Ind AS 108 is required to be made in the financial statements of the Company. The Company operates principally within India and does not have operations in economic environments with different risks and returns; hence, it is considered operating in single geographical segment.
- 11 Information as required by Regulation 52(4) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended are as per Annexure "I" attached .
- 12 The figures for the quarter ended 31 December 2023 are the balancing figures between reviewed figures in respect of nine months ended 31 December 2023 and reviewed figures in respect of half year ended 30 September 2023.
- 13 The Previous year/ period figures have been reclassified/regrouped wherever necessary to conform to the figures of the current year/period.

For and on behalf of the Board of Directors

Clix Capital Services Private Limited



Rakesh Kaul

Whole Time Director and CEO

DIN: 03386665

Place: Gurugram

Date: 9 February 2024



Clix Capital Services Private Limited
CIN: U65929DL1994PTC116256
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Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)
Regulations, 2015 for the quarter and nine months ended 31 December 2023

Annexure I

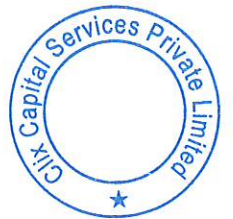
S.No.	Particulars	
a.	Debt-equity ratio (in times)	1.95
b.	Debt service coverage ratio;	Not applicable, being an NBFC
c.	Interest service coverage ratio;	Not applicable, being an NBFC
d.	Outstanding redeemable preference shares (quantity and value)	Not applicable
e.	Capital redemption reserve/debenture redemption reserve	Not applicable
f.	Net worth (INR in lacs)	208,315
g.	Net profit/ (loss) after tax	
	Net profit/(loss) after tax (INR in lacs) for the nine months ended 31 December 2023	4,648
	Net profit/(loss) after tax (INR in lacs) for the quarter ended 31 December 2023	1,660
h.	Earnings per share (not - annualised)	
	For the nine months ended 31 December 2023 (Basic) (INR)	0.32
	For the nine months ended 31 December 2023 (Diluted) (INR)	0.31
	For the quarter ended 31 December 2023 (Basic) (INR)	0.12
	For the quarter ended 31 December 2023 (Diluted) (INR)	0.11
i.	current ratio	Not applicable, being an NBFC
j.	long term debt to working capital	Not applicable, being an NBFC
k.	bad debts to Account receivable ratio	Not applicable, being an NBFC
l.	current liability ratio	Not applicable, being an NBFC
m.	total debts to total assets (in times)	0.61
n.	debtors turnover	Not applicable, being an NBFC
o.	Inventory turnover	Not applicable, being an NBFC
p.	Operating margin (%)	Not applicable, being an NBFC
q.	Net profit margin (%) (Profit after tax / Total revenue from operations)	
	For the nine months ended 31 December 2023	6.91%
	For the quarter ended 31 December 2023	6.94%
r.	Sector specific equivalent ratios, as applicable.	
	GNPA%	2.32%
	NNPA%	1.42%
	CRAR%	26.93%

For and on behalf of the Board of Directors
Clix Capital Services Private Limited



Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

Place: Gurugram
Date: 9 February 2024



To,
The Board of Directors,
Clix Capital Services Private Limited
901 B, 9th Floor, Two Horizon Centre,
DLF Phase-V, Gurugram,
Haryana, India, 122002.

Re: Statutory Auditor's Certificate on maintenance of asset cover as at 31st December 2023 pursuant to Regulation 54 and Regulation 56(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI LODR Regulations").

Dear Sir,

1. This certificate is issued in accordance with the terms of our engagement letter dated 09th August 2023 with Clix Capital Services Private Limited ("the Company").
2. This Certificate has been issued for further submission to the Debenture Trustees and Stock Exchanges in accordance with the Regulation 54 and Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Third Amendment Regulations, 2020 and SEBI Circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May, 2022 and the Debenture Trust Deeds executed between the Company and Catalyst Trusteeship Limited (hereinafter referred as 'Debenture Trustee').
3. We Brahmayya & Co., Chartered Accountants (Firm Registration No. 000511S), Statutory Auditors of the Company have verified the accompanying Statement (i.e., "Annexure-A") of Security Cover Ratio prepared by the management of the Company. This Certificate is also being issued in connection to compliance with financial covenants of the listed non-convertible debt securities (NCD's) as per the terms of the Information Memorandum/ placement memorandum/ Debenture Trust Deed, by the Company as at December 31st, 2023.

Management's Responsibility for the Statement

4. The preparation of the Statement i.e., "Annexure-A" is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents as well as compliance with the "SEBI LODR Regulations". This responsibility also includes the design, implementation, and maintenance of internal controls relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.
5. The Statement has been prepared by the management on the basis of unaudited financial results as of and for the period ended 31st December, 2023 of the Company which have been approved by the Board of Directors in its meeting held on 09th February, 2024.
6. The Company's management is also responsible for ensuring that the Company complies with the financial covenants of the listed non-convertible debt securities (NCD's) as per the information Memorandum/ placement memorandum/ Debenture Trust Deed and other agreements and documents executed with Debenture Trustee and Debenture holders and also in compliance with "SEBI LODR Regulations", as applicable.



Auditors' Responsibility

7. Our responsibility is to provide a reasonable assurance on the Statement, based on the verification of the unaudited financial results, relevant records, documents, information, explanations, and representations given to us by the Company's management and in accordance with our interpretations of the law and related pronouncements and to certify Security cover ratio is minimum hundred percent as per the minimum requirement stated in "SEBI LODR Regulations".
8. For the purpose of this report, we have planned and performed the following procedures:
 - We have obtained the unaudited financial results of the company and unaudited books of accounts maintained by the company as at December 31st, 2023.
 - We have traced the information given in "Annexure-A", which is prepared by the management, with the books and records maintained by the company, regarding the Book value of Security cover submitted by the company in the "Annexure-A".
 - We have checked the underlying arithmetical computation of the amounts included in the "Annexure-A", as prepared by the management of the Company.
 - We have examined the compliances made by the listed entity in respect of the financial covenants of the listed non-convertible debt securities (NCD's) in the terms of issue clause of the respective Information Memorandum/ Placement Memorandum/ Debenture Trust Deed.
 - We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.
9. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
10. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information and Other Assurance and Related Services engagements.

Opinion

11. Based on the unaudited Financial Results and the information and explanations given to us and the examination conducted as detailed above and representations provided to us, we certify that nothing has come to our attention that causes us to believe that the Company has not complied, in all material respects, with the requirements of "SEBI LODR Regulations" for the maintenance of the security cover as per the information Memorandum/ placement memorandum/ Debenture Trust Deeds, including compliance with financial covenants in respect of listed non-convertible debt securities (NCD's) as at December 31st, 2023.



Restriction on Use

12. This Certificate has been issued at the request of the Company for them to submit it to Debenture Trustee and Stock Exchange(s)/ SEBI pursuant to the requirements of SEBI LODR and may not be suitable for any other purpose. Therefore, our Certificate is intended solely for the information and use of the Board of Directors, the management of the Company, the Debenture Trustee and stock exchange/SEBI and is not intended to be and should not be used by anyone other than these specified parties. This Certificate should not be circulated, copied, used or referred for any other purpose without our prior written consent.

For Brahmayya & Co.,
Chartered Accountants
Firm Regn No. 000511S

N. Venkata Suneel

N. Venkata Suneel
Partner

Membership No: 223688

UDIN: 24223688BKCTXN9981



Place: Gurugram

Date: February 09th, 2024

1) Statement of Security Cover as on 31 December 2023

Annexure - A
(INR in lacs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Market Value for Excluded Assets	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari Passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value=(K+L+M+N)
		Book Value	Book Value	Yes/ No	Book	Book Value	Book Value							
ASSETS														
Property, Plant and Equipment							5,490		5,490					
Right of Use Assets							163		163					
Goodwill							36,768		36,768					
Intangible Assets							2,024		2,024					
Intangible Assets under Development							61		61					
Investments**		4,982					52,197		57,179					
Loans*	Loans and advances (Net of ECL Provision)	104,162		Yes	44,092	314,910	10,103		473,267				44,092	44,092
Cash and Cash Equivalents							19,440		19,440					
Bank Balances other than Cash and Cash Equivalents**		20,248					16,167		36,415					
Others							35,942		35,942					
Total		129,392	129,392	-	44,092	314,910	178,355		666,749				44,092	44,092
LIABILITIES														
Debt securities to which this certificate pertains	Secured debentures			Yes	39,777				39,777					39,777
Other debt sharing pari-passu charge with above debt	Secured Term loan, OD and ECB					265,514			265,514					
Other Debt	Unsecured debenture, Inter Corporate Loan and Commercial Papers						8,755		8,755					
Subordinated debt														
Borrowings	Term loan and Securitised borrowing		92,269						92,269					
Bank														
Debt Securities														
Others														
Trade payables							34,554		34,554					
Lease liabilities							218		218					
Provisions							3,519		3,519					
Others							222,143		222,143					
Total		92,269	92,269	-	39,777	265,514	269,189		666,749				39,777	39,777
Cover on Book Value														
Cover on Market Value														
					1.11	1.19								
			1.40											

* Under Column 'G' assets on which there is pari-passu charge' security cover has been included Rs.4,000 lacs against overdraft facility. However, overdraft facility as on 31 December 2023 has not been utilized.

** Rs.4,982 Lakhs and Rs. 20,248 Lakhs pertain to encumbered balance of investment in mutual fund/PTC equity tranche and FD balance against securitized borrowing

2) The Company has complied with all financial covenants/terms of the issue in respect of listed debt securities of listed entity

For and on behalf of the Board of Directors
Clix Capital Services Private Limited

Rakesh Kaul
Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

Place: Gurugram
Date: 9 February 2024





February 9, 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Sub: Disclosure under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam

Pursuant to Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the statement of utilization of issue proceeds of Non-convertible Debentures (NCDs) and the statement of deviation/ variation, if any, in use of the issue proceeds of NCDs for the quarter ended December 31, 2023, in the format prescribed under Chapter IV of SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/000000103 dated July 29, 2022.

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (in crores)	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Clix Capital Services Private Limited	INE157D07ED7	Private Placement	Non-convertible Securities (Debentures)	30-Oct-23	65	The funds are utilized for onward lending to the customers of the company and for general corporate business including repayment/re-financing of existing debt	No	NA	NA
Clix Capital Services Private Limited	INE157D07EE5	Private Placement	Non-convertible Securities (Debentures)	9-Nov-23	65	The funds are utilized for onward lending to the customers of the company and for general corporate business including repayment/re-financing of existing debt	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds: Not Applicable as there is no deviation/ variation

Particulars	Remarks
Name of listed entity	N.A.
Mode of fund raising	N.A.
Type of instrument	N.A.
Date of raising funds	N.A.
Amount raised	N.A.
Report filed for quarter ended	N.A.
Is there a deviation/ variation in use of funds raised?	N.A.
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A.
If yes, details of the approval so required?	N.A.
Date of approval	N.A.
Explanation for the deviation/ variation	N.A.
Comments of the audit committee after review	N.A.
Comments of the auditors, if any	N.A.
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	



Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not Applicable						
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						

Kindly take the same on record.

For Clix Capital Services Private Limited

Vinu R Kalra
Company Secretary
A17923