



23-Oct-2023

National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C/1, 'G' Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051	National Securities Depository Ltd. Trade World, 4 th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	Central Depository Services (India) Ltd. 25th Floor, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai - 400013
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Dear Sir/ Madam

Sub: Intimation for issue and listing of Non-Convertible Securities on private placement basis amounting to INR 65 Cr.

Ref: Prior intimation dated 19-Jul-2023 and Outcome of the Board meeting dated 26-Jul-2023 via NEAPS acknowledgement no. 2023/Jul/1070/1070 and 2023/Jul/1474/1474 respectively

This is to kindly inform that the Company has received in-principle approval from NSE vide its letter NSE/LIST/6871 dated 19-Oct-2023, for proposed listing of non-convertible debentures on private placement basis.

Instrument: Senior, Secured, Rated, Listed, Redeemable, Taxable Non-Convertible Debentures

Amount: INR 65 crore with a green shoe option of INR 25 crore

Face Value: Rs.1,00,000/- (Rupees One Lakh Only) per Debenture

Issue Open Date: 27-Oct-2023

Issue Close Date: 27-Oct-2023

Deemed Date of Allotment: 30-Oct-2023

Tenor: 12 months and 1 day from the deemed date of allotment

The proposed NCDs will be listed at debt segment of NSE (post allotment) subject to fulfilling the listing requirements of NSE.

Thanking You

For Clix Capital Services Private Limited

Vinu Rajat Kalra

Company Secretary

Membership No. A17923