

(INR in lacs except EPS data)

Statement of Unaudited Standalone Financial results for the quarter ended 30 June 2023				
Particulars	Quarter ended			Year ended
	30-Jun-23	31-Mar-23	30-Jun-22	31-Mar-23
	Unaudited	Unaudited (refer note -7)	Unaudited	Audited
Revenue from operations				
Interest Income	18,307	16,775	13,726	62,014
Rental Income	421	384	491	1,695
Fees and commission Income	683	751	695	2,809
Net gain/(loss) on fair value changes	431	(8)	(69)	877
Net gain on de-recognition of financial instruments under amortised cost category	1,639	1,176	-	1,673
Total revenue from operations	21,481	19,078	14,843	69,068
Other income	676	462	(134)	1,572
Total Income	22,157	19,540	14,709	70,640
Expenses				
Finance costs	9,317	8,528	6,587	30,175
Fees and commission expense	110	218	71	551
Impairment on financial instruments	4,554	1,964	2,531	12,228
Employee benefit expenses	3,424	2,605	2,084	9,109
Depreciation and amortization	583	563	689	2,516
Other expenses	2,324	2,501	2,433	10,642
Total expenses	20,312	16,379	14,395	65,221
Profit/(loss) before exceptional item and tax for the period/year	1,845	3,161	314	5,419
Exceptional Items (refer note 6)	-	(2,054)	-	(2,054)
Profit/(loss) before tax for the period/year	1,845	1,107	314	3,365
Tax expense:				
(1) Current tax	-	-	-	-
(2) Current tax for earlier years	-	(432)	-	(432)
(3) Deferred Tax charge/(credit)	464	788	109	1,356
Profit/ (loss) for the period/year	1,381	751	205	2,441
Other comprehensive income for the period/year				
a. Items that will not be reclassified to profit or loss				
Remeasurements of defined benefit liability	9	(6)	13	37
Income tax relating to Items that will not be reclassified to profit or loss	(2)	2	(4)	(9)
b. Items that will be reclassified to profit or loss				
Cash flow hedge reserve	(167)	-	-	-
Income tax relating to Items that will be reclassified to profit or loss	42	-	-	-
Other Comprehensive Income for the period/year	(118)	(4)	9	28
Total comprehensive income for the period/year	1,263	747	214	2,469
Earnings per equity share*				
Basic (INR)	0.10	0.05	0.01	0.17
Diluted (INR)	0.09	0.05	0.01	0.16
Nominal Value per share (INR)	10	10	10	10

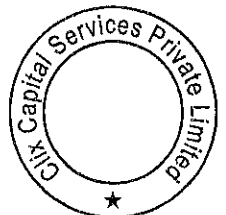
*Quarter end Basic EPS and Diluted EPS are not annualised

For and on behalf of the Board of Directors
Clix Capital Services Private Limited



Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

Place: Gurugram
Date: 9 August 2023



Clix Capital Services Private Limited

CIN: U65929DL1994PTC116256

Regd. Office: Aggarwal Corporate Tower, Plot No. 23, 5th Floor, Govind Lal Sikka Marg, Rajendra Place, New Delhi- 110008

Telephone: 0120-6465400 Website: www.clix.capital

Notes:

- 1 The above financial results for the quarter ended 30 June 2023 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 9 August 2023, in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and disclosure requirements) Regulations, 2015, as amended.
- 2 These Standalone Financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 (the "Act") read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 As per Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, secured debentures are fully secured by first ranking pari passu and continuing charge by the way of hypothecation on the receivables present and future. Pursuant to Regulations 52(7) and 52(7A) of Listing Regulations, the Company confirms that issue proceeds of Non Convertible Debentures(NCDs) issued by the Company and outstanding as at 30 June 2023 are being utilized as per the objects stated in the offer document.
- 4 Disclosures pursuant to Master direction - Reserve Bank of India (Transfer of loan exposures) Direction, 2021 in terms of RBI Notification - RBI/DOR/2021-22/86 DOR.STR.REC.51/21.04.048/2021-22 dated 24 September 2021.
 - (a) Details of transfer through assignment in respect of loans not in default during the quarter ended 30 June 2023.

(INR in lacs)
For the quarter ended 30 June 2023

Particulars	For the quarter ended 30 June 2023
Entity	NBFC
Count of loan accounts assigned	409
Amount of loan accounts assigned	9,900
Retention of beneficial economic interest (MRR)	10%-20%*
Weighted average maturity (Residual Maturity in years)	10.07
Weighted average holding period (in years)	0.64
Coverage of tangible security coverage	63%
Rating wise distribution of rated loans	Unrated

*246 loan count have 20% MRR, 84 loan count have 15% MRR and 79 loan count have 10% MRR

(b) The Company has not acquired any loans not in default through assignment during the quarter ended 30 June 2023.

(c) The Company has not acquired/transferred any stressed loan during the quarter ended 30 June 2023.

(d) The rating wise distribution of Security Receipts (SRs) held by the Company as on 30 June 2023 is given below :

(INR in lacs)

Ratings	Rating Agency	Amount
IND RR2	India Rating and Reasearch	5,056
IND RR3	India Rating and Reasearch	8,383
	Total	13,439

Note : Provision against SRs as at 30 June 2023 is Rs. 2,095 Lacs

- 5 The Company's primary business segment is reflected based on the principal business carried out, i.e. financing and lending (Including loans to retail and corporate customers). Accordingly, no separate disclosure for segment reporting as per Ind AS 108 is required to be made in the financial statements of the Company. The Company operates principally within India and does not have operations in economic environments with different risks and returns; hence, it is considered operating in single geographical segment.
- 6 During the previous financial year ended 31 March 2023, the Company has decided to opt for lower tax regime under Income Tax Act 1961, as benefit of utilization of MAT credit in future years basis projections will be offset due to higher current tax/cash tax outflow under current tax regime. Since statute does not allow carried forward of MAT credit in lower tax regime, hence MAT credit had been written off.



Clix Capital Services Private Limited

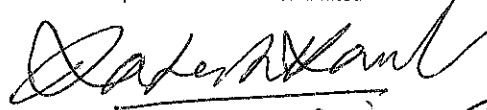
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- 7 The figures for the quarter ended 31 March 2023 are the balancing figures between audited figures in respect of year ended 31 March 2023 and reviewed figures in respect of nine months ended 31 December 2022.
- 8 Information as required by Regulation 52(4) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended are as per Annexure "I" attached .
- 9 During the previous financial year ended 31 March 2023 the Board of Directors of the Company had approved a Scheme of Amalgamation ("the Scheme") for Amalgamation of its wholly owned subsidiary Clix Housing Finance Limited into the Company. The Scheme had been approved by Reserve Bank of India (RBI) for the Company and Clix Housing Finance Limited vide their No Objection letter dated October 27, 2022 and January 31, 2023 respectively. The Company will file the Scheme with the Regional Director, Registrar of Companies, as required under the Companies Act, 2013. As per the Scheme, the appointed date for amalgamation is proposed as April 1, 2022.
- 10 The Previous year/ period figures have been reclassified/regrouped wherever necessary to conform to the figures of the current period.

For and on behalf of the Board of Directors
Clix Capital Services Private Limited



Rakesh Kaul
Whole Time Director and CEO
DIN: 03386665

Place: Gurugram
Date: 9 August 2023



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Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)
Regulations, 2015 for the quarter ended 30 June 2023

Annexure I

S.No.	Particulars	
a.	Debt-equity ratio (in times)	1.79
b.	Debt service coverage ratio;	Not applicable, being an NBFC
c.	Interest service coverage ratio;	Not applicable, being an NBFC
d.	Outstanding redeemable preference shares (quantity and value)	Not applicable
e.	Capital redemption reserve/debenture redemption reserve	Not applicable
f.	Net worth (INR in lacs)	2,05,151
g.	Net profit/ (loss) after tax Net profit/(loss) after tax (INR in lacs) for the quarter ended 30 June 2023	1,381
h.	Earnings per share (not - annualised) For the quarter (Basic) (INR) For the quarter (Diluted) (INR)	0.10 0.09
i.	current ratio	Not applicable, being an NBFC
j.	long term debt to working capital	Not applicable, being an NBFC
k.	bad debts to Account receivable ratio	Not applicable, being an NBFC
l.	current liability ratio	Not applicable, being an NBFC
m.	total debts to total assets (in times)	0.59
n.	debtors turnover	Not applicable, being an NBFC
o.	Inventory turnover	Not applicable, being an NBFC
p.	Operating margin (%)	Not applicable, being an NBFC
q.	Net profit margin (%) (Profit after tax / Total revenue from operations) For the quarter ended 30 June 2023	6.43%
r.	Sector specific equivalent ratios, as applicable. GNPA% NNPA% CRAR%	2.48% 1.59% 34.46%

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