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VALUATION OF MARKET LINKED DEBENTURES

CLIX CAPITAL SERVICE PRIVATE LIMITED

April 05, 2023



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Security Details

Valuation date on April 05, 2023

S.No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE157D07DO6	CLIX CAPITAL SERVICE PRIVATE LIMITED	CCSPL/DEB/21-22/03	Nifty Linked	15 Jul 2021	11-Apr-2023	1000000	117.4108	117.2608	CARE A
2	INE157D07DO6	CLIX CAPITAL SERVICE PRIVATE LIMITED	CCSPL/DEB/21-22/03	Nifty Linked	05 Aug 2021	11-Apr-2023	1000000	117.4108	117.2608	CARE A
3	INE157D07DQ1	CLIX CAPITAL SERVICE PRIVATE LIMITED	CCSPL/DEB/21-22/05	Nifty Linked	30 Sep 2021	27-Jun-2023	1000000	115.3986	115.2027	CARE A
4	INE157D07DS7	CLIX CAPITAL SERVICE PRIVATE LIMITED	GSEC LINKED PRINCIPAL PROTECTED NON CONVERTIBLE DEBENTURE. DATE OF MATURITY 20/11/2023.	IGB 6.10 07/12/31	20 Jul 2022	20-Nov-2023	1000000	107.2771	107.1471	CARE A
5	INE157D07DW9	CLIX CAPITAL SERVICE PRIVATE LIMITED	GSEC LINKED SECURED PRINCIPAL PROTECTED MARKET LINKED DEBENTURE. DATE OF MATURITY 29/03/2024.	6.54% GS 2032	29 Sep 2022	29-Mar-2024	1000000	104.864	104.7379	CARE A
6	INE157D07DU3	CLIX CAPITAL SERVICE PRIVATE LIMITED	Clix PPMLD 2025	Nifty Linked	26 Sep 2022	31-Oct-2025	1000000	112.2303	111.9177	CARE A

Disclaimer :

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.