



April 12, 2023

**National Stock Exchange of India Ltd.**

Exchange Plaza, C1, Block G  
 Bandra Kurla Complex, Bandra (E)  
 Mumbai 400 051

Dear Sir/ Madam,

This is to kindly inform you that the Company is issuing commercial papers to the identified group of investors on private placement basis. The below-mentioned commercial papers will be listed with NSE, subject to the approval received from the exchange.

	CP 1	CP 2
<b>Issuer</b>	CLIX CAPITAL SERVICES PRIVATE LIMITED	CLIX CAPITAL SERVICES PRIVATE LIMITED
<b>Investor</b>	Northern Arc Money Market Alpha Trust	Northern Arc Money Market Alpha Trust
<b>Facility</b>	INR Commercial Paper, issued in dematerialized form	INR Commercial Paper, issued in dematerialized form
<b>Issuance Amount</b>	INR 25,00,00,000	INR 45,00,00,000
<b>Discounted Amount</b>	INR 23,86,71,250	INR 42,79,63,050
<b>Face Value Per CP</b>	5,00,000.00	5,00,000.00
<b>Discounted Value Per CP</b>	4,77,342.50	4,75,514.50
<b>Price</b>	95.4685	95.1029
<b>Purpose</b>	Working capital requirements	Working capital requirements
<b>Issuance Date</b>	<b>17 April 2023</b>	<b>17 April 2023</b>
<b>Maturity Date</b>	<b>29 Sep 2023</b>	<b>13 Oct 2023</b>
<b>Tenor</b>	165 days	179 days
<b>Coupon/Discount Rate</b>	10.50%, FIMMDA convention	10.50%, FIMMDA convention
<b>Listing</b>	To be listed on NSE	To be listed on NSE
<b>Rating</b>	CARE A1	CARE A1
<b>Issuing and Paying Agent</b>	ICICI Bank	ICICI Bank
<b>Mode of Redemption</b>	On redemption the holder of the Commercial Paper shall have the Commercial Paper redeemed through the depository and receive payment from the Issuing and Paying Agent	On redemption the holder of the Commercial Paper shall have the Commercial Paper redeemed through the depository and receive payment from the Issuing and Paying Agent
<b>Business Days</b>	Means any day (other than a Sunday) on which banks are functional and is not a declared Bank holiday under the Negotiable Instruments Act	Means any day (other than a Sunday) on which banks are functional and is not a declared Bank holiday under the Negotiable Instruments Act

For and on behalf of **Clix Capital Services Private Limited**

**Rakesh Kaul**  
**Whole-Time Director**