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VALUATION OF MARKET LINKED DEBENTURES

CLIX CAPITAL SERVICES PRIVATE LIMITED

17th August 2022



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Security Details

Valuation as on 17 August 2022										
S. No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE157D07DM0	CLIX CAPITAL SERVICES PRIVATE LIMITED	CCSPL/DEB/21-22/01	IGB 5.85 01/12/2030	10-Jun-2021	10-Dec-2022	1,00,000	112.09	111.94	CARE A
2	INE157D07DN8	CLIX CAPITAL SERVICES PRIVATE LIMITED	CCSPL/DEB/21-22/02	Nifty Linked	29-Jun-2021	26-Mar-2023	1,00,000	112.83	112.67	CARE A
3	INE157D07DO6	CLIX CAPITAL SERVICES PRIVATE LIMITED	CCSPL/DEB/21-22/03	Nifty Linked	15-Jul-2021	11-Apr-2023	1,00,000	112.49	112.32	CARE A
4	INE157D07DO6	CLIX CAPITAL SERVICES PRIVATE LIMITED	CCSPL/DEB/21-22/03	Nifty Linked	05-Aug-2021	11-Apr-2023	1,00,000	112.49	112.32	CARE A
5	INE157D07DQ1	CLIX CAPITAL SERVICES PRIVATE LIMITED	CCSPL/DEB/21-22/05	Nifty Linked	30-Sep-2021	27-Jun-2023	1,00,000	110.24	110.05	CARE A
6	INE157D07DS7	CLIX CAPITAL SERVICES PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKED REDEEMABLE NON CONVERTIBLE DEBENTURE. DATE OF MATURITY 20/11/2023.	IGB 6.10 07/12/31	20-Jul-2022	20-Nov-2023	10,00,000	100.78	100.54	CARE A

Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.