

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Clix Capital Services Private Limited

Report on the Audit of the Standalone Financial Results

Opinion

We have audited the accompanying standalone annual financial results of **Clix Capital Services Private Limited** ("the Company") for the year ended March 31, 2022 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Statement:

- (i) is presented in accordance with the requirements of Regulation 52 of the Listing Regulations in this regard; and
- (ii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards, and other accounting principles generally accepted in India, of net loss and other comprehensive income and other financial information of the Company for the year ended March 31, 2022.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013 ("Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Statement under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

We draw attention to the following matters in the notes to the Statement:

- a) Note 5 to the Statement, which explains the management's evaluation of the financial impact due to COVID-19 pandemic. The assessment of the impact is highly subjective and dependent upon the circumstances as they evolve.



b) Note 10 to the Statement, which explains that the published figures of standalone financial results for the year ended March 31, 2021 have been restated by the Management to give effect of the amalgamation of Clix Finance India Private Limited, one of its wholly-owned subsidiary company, into the Company with effect from April 1, 2021, the appointed date pursuant to approval of the scheme of amalgamation by Reserve Bank of India and the Central Government (Regional Director - MCA) on July 20, 2021 and March 25, 2022 respectively; in accordance with the accounting treatment prescribed in Appendix C to Ind AS 103. The restated figures for the aforesaid year end have not been subject to audit.

Our opinion is not modified in respect of these matters.

Board of Directors' Responsibility for the Standalone Financial Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of this Statement that give a true and fair view of the net loss and other comprehensive income and other financial information of the Company in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

- a) The audit of the standalone financial results for the year ended March 31, 2021 was carried out and reported by the Company's predecessor auditors' M/s. S.R. Batliboi & Associates LLP, vide their unmodified audit report dated June 04, 2021 whose report has been furnished to us by the management and which has been relied upon by us for the purpose of our audit of the Statement.

As explained in note 11 to the Statement and point b) of the Emphasis of Matter paragraph above, these audited figures have however been restated by the Management to give effect of the said amalgamation. The restated financial results for the aforesaid year has been approved by the Company's Board of Directors but have not been subject to audit.


Our report is not modified in respect of this matter.



- b) The Statement includes the results for the quarter ended December 31, 2021, which were reviewed by us and we expressed an unmodified review conclusion vide report dated February 14, 2022. As explained in note 12 to the Statement, these reviewed figures have however, been restated by the Management to give effect of the said amalgamation. The restated figures for the aforesaid quarter has been approved by the Company's Board of Directors but has not been subject to limited review by us.
- c) The Statement includes the results for the quarter ended March 31, 2022, being the balancing figure between audited figures in respect of full financial year and the year to date figures up to the third quarter of the current financial year. As explained in note 13 to the Statement, the reviewed year to date figures up to the third quarter of the current financial year have been restated by the Management to give effect of the said amalgamation. The restated figures for the aforesaid period have been approved by the Company's Board of Directors but has not been subject to limited review or audit by us.

For Haribhakti & Co. LLP
Chartered Accountants

ICAI Firm Registration No.103523W / W100048



Kunj B. Agrawal

Partner

Membership No.: 095829

UDIN: 22095829AJXGHP4479

Place: New Delhi

Date: May 30, 2022

(INR In lacs except EPS data)

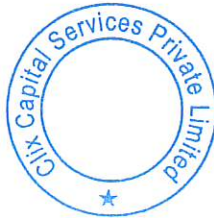
Statement of Standalone Financial results for the quarter and year ended 31 March 2022				
Particulars	Quarter ended		Year ended	
	31-Mar-22	31-Dec-21	31-Mar-22	31-Mar-21
	Unaudited (refer note -13)	Unaudited (refer note -12)	Audited	Unaudited (refer note - 11)
Revenue from operations				
Interest income	13,128	11,928	53,884	66,666
Rental Income	567	741	3,456	6,438
Fees and commission Income	828	743	3,394	2,693
Net gain on fair value changes	839	735	2,893	533
Net gain on de-recognition of financial instruments under amortised cost category	-	-	125	908
Total revenue from operations	15,362	14,147	63,752	77,238
Other income	1,112	434	2,598	4,276
Total income	16,474	14,581	66,350	81,514
Expenses				
Finance costs	6,690	7,491	28,216	33,911
Fees and commission expense	247	128	501	339
Impairment on financial instruments	2,054	10,423	28,552	23,394
Employee benefit expenses	1,470	1,951	7,846	9,037
Depreciation and amortization	1,304	1,041	4,918	7,406
Other expenses	3,016	2,074	8,675	5,839
Total expenses	14,781	23,108	78,708	79,926
Profit/(loss) before tax	1,693	(8,527)	(12,358)	1,588
Tax expense:				
(1) Current tax	(483)	239	-	2,821
(2) Current tax for earlier years	(5)	-	(5)	-
(3) Deferred Tax	954	(2,345)	(3,022)	(2,173)
Profit/ (loss) for the period/year	1,227	(6,421)	(9,331)	940
Other comprehensive income				
a. Items that will not be reclassified to profit or loss				
Remeasurements of defined benefit liability	37	5	51	65
Income tax relating to Items that will not be reclassified to profit or loss	(10)	(1)	(13)	(16)
b. Items that will be reclassified to profit or loss				
	-	-	-	-
Other Comprehensive Income	27	4	38	49
Total comprehensive income for the period/year	1,254	(6,417)	(9,293)	989
Earnings per equity share*				
Basic (INR)	0.09	(0.45)	(0.65)	0.07
Diluted (INR)	0.08	(0.45)	(0.65)	0.07
Nominal Value per share (INR)	10	10	10	10

*Quarter end Basic EPS and Diluted EPS are not annualised

For and on behalf of the Board of Directors
Clix Capital Services Private Limited



Rashmi Mohanty
CFO and Whole Time Director
DIN:07072541



Place: Gurugram
Date: 30 May 2022

(INR In lacs)

Statement of Standalone Assets and Liabilities as at 31 March 2022		
Particulars	As at 31 March 2022 (Audited)	As at 31 March 2021 Unaudited (refer note - 11)
ASSETS		
Financial assets		
Cash and cash equivalents	25,190	10,847
Bank balance other than above	17,633	12,330
Loans	3,33,603	3,78,867
Investments	45,769	51,516
Other financial assets	2,025	5,225
Non-financial assets		
Current tax assets (net)	6,039	5,059
Deferred tax assets (net)	17,839	14,830
Property, plant and equipment	5,404	10,517
Intangible assets under development	793	478
Goodwill	36,768	36,768
Other intangible assets	2,251	3,345
Right-of-use assets	593	1,436
Other non-financial assets	4,314	4,054
Assets held for sale	505	511
Total assets	4,98,726	5,35,783
LIABILITIES AND EQUITY		
LIABILITIES		
Financial liabilities		
Payables		
I) Trade payables		
a) Total outstanding dues of micro enterprises and small enterprises	-	-
b) Total outstanding dues of creditors other than micro enterprises and small enterprises	7,291	6,357
II) Other payables		
a) Total outstanding dues of micro enterprises and small enterprises	32	-
b) Total outstanding dues of creditors other than micro enterprises and small enterprises	7,652	4,388
Debt securities	74,663	1,37,384
Borrowings (other than debt securities)	1,91,676	1,61,596
Lease liabilities	795	1,749
Other financial liabilities	10,855	10,374
Non financial liabilities		
Provisions	3,359	3,173
Other non-financial liabilities	2,602	2,123
Total liabilities	2,98,925	3,27,144
Equity		
Equity share capital	1,43,599	1,43,599
Other equity	56,202	65,040
Total equity	1,99,801	2,08,639
Total liabilities and equity	4,98,726	5,35,783

For and on behalf of the Board of Directors
Clix Capital Services Private Limited



Rashmi Mohanty
CFO and Whole Time Director
DIN:07072541

Place: Gurugram
Date: 30 May 2022



Clix Capital Services Private Limited

CIN: U65929DL1994PTC116256

Regd. Office: 4th floor, Kailash Building, Kasturba Gandhi Marg, Connaught Place, New Delhi, North East -110001

Telephone: +91-124 3302000 | Website: www.clix.capital

Standalone Cash Flow Statement for the year ended 31 March 2022

Particulars	(INR In lacs)	
	Year ended 31 March 2022	Year ended 31 March 2021
Cash flow from operating activities		
Profit/(Loss) before tax	(12,358)	1,588
Adjusted for:		
Provisions/ liabilities no longer required written back	(102)	(335)
Provision for employee benefits	17	88
Impairment on financial instrument	(807)	13,704
Depreciation and amortisation	4,918	7,406
Premium on redemption of preference shares	-	(26)
Bad debt written off	27,849	9,679
Finance cost on unwinding of discount on security deposits	139	180
Interest income on fixed deposits	(722)	(759)
Net gain on fair value changes	(2,893)	(533)
Impairment of financial instruments	1,510	-
Interest on income-tax refund	(1,456)	(2,029)
Net loss/(gain) on de-recognition of property, plant and equipment	3	(219)
Provision for indirect taxes	349	16
Share based payments	456	(12)
Lease equalisation reserve	(40)	(257)
Interest income on unwinding of discount on security deposit	(140)	(193)
Operating profit before working capital changes	16,723	28,298
Adjusted for net changes in working capital		
Decrease in Financial assets and non-financial assets	21,446	3,563
Increase in Financial liability and other liabilities	5,163	7,559
(Income tax paid)/refund received (net)	481	8,106
Net Cash generated from operating activities	43,813	47,526
Cash flows from investing activities		
Purchase of security receipts	(19,628)	-
Investment in fixed deposits more than 90 days maturity	(5,303)	(8,248)
Movement in mutual funds (net)	26,066	(42,158)
Sale of Investments (Equity Shares)	776	-
Purchase of investments (Debt securities)	-	(7,500)
Sale of Investments (Debt securities)	-	23,454
Interest income on fixed deposits	722	759
Purchase of property, plant and equipment	(1,729)	(3,511)
Proceeds from property, plant and equipment	3,221	3,346
Net Cash generated from / (used in) investing activities	4,125	(33,858)



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Standalone Cash Flow Statement for the year ended 31 March 2022

Particulars	(INR In lacs)	
	Year ended 31 March 2022	Year ended 31 March 2021
Cash flows from financing activities		
Proceeds from issuance of equity share capital	-	5,000
Proceeds from term loan	81,926	67,406
Repayment of term loan	(64,199)	(1,13,106)
Proceeds from Borrowing against Securitised Portfolio	45,975	35,329
Repayment of Borrowing against Securitised Portfolio	(34,721)	(12,302)
Proceeds from commercial papers	14,278	-
Repayment of commercial papers	(7,168)	-
Proceeds from Non Convertible Debentures	13,346	37,292
Repayment of Non Convertible Debentures	(83,176)	(59,208)
Net decrease of Lease liability	(954)	(1,359)
Net Cash used in financing activities	(34,693)	(40,948)
Net increase/decrease in cash and cash equivalents	13,245	(27,280)
Cash and cash equivalents at the beginning of the period	9,885	37,165
Cash and cash equivalents at the end of the year	23,130	9,885

Notes :

Components of cash and cash equivalents balance include:

Balances with banks:

- Current accounts	14,190	9,897
- In deposits with original Maturity of less than three months	11,000	950
Bank overdraft	(2,060)	(962)

Cash and cash equivalents at the end of the year

23,130	9,885
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For and on behalf of the Board of Directors
Clix Capital Services Private Limited

Rashmi Mohanty

Rashmi Mohanty
CFO and Whole Time Director
DIN:07072541

Place: Gurugram
Date: 30 May 2022

Notes:

- The above results for the quarter and year ended 31 March 2022 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30 May 2022, in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and disclosure requirements) Regulations, 2015, as amended.
- These Standalone Financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards. ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 (the "Act") read with the relevant rules issued thereunder and the other accounting principles generally accepted in India. There is no change in accounting policies during the year.
- The Company has granted 25,825,000 options and 21,000,000 options on 01 June 2021 and 16 August 2021 respectively, under Employee Stock Option Plans to eligible employees of the Company and its wholly owned subsidiaries.
- As per Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), debentures are fully secured by first charge ranking pari passu with each other on the Company's receivables.
- COVID-19 a global pandemic, which spread across the world with India not being an exception and has contributed to a significant volatility in global and Indian financial markets and a unprecedented level of disruption on socio-economic activities. Based on the information available till date, the Company has used the principles of prudence to provide for the impact of the pandemic on the Financial Statements specifically while assessing the expected credit loss on financial assets. This has resulted in an overall impairment loss allowance of INR 22,397 lacs as of 31 March 2022.
- Details of resolution plan implemented under the Resolution framework for COVID-19 related stress as per RBI circular dated 06 August 2020 (Resolution Framework - 1.0) and 05 May 2021 (Resolution Framework 2.0) as at 31 March 2022 are given below:

(INR in lacs)

Type of borrower	(A) Exposure to accounts classified as Standard consequent to implementation of resolution plan – Position as at 30 September 2021 (A)	(B) Of (A), aggregate debt that slipped into NPA during the half-year ended 31 March 2022	(C) Of (A) amount written off during the half-year ended 31 March 2022 #	(D) Of (A) amount paid by the borrowers during the half-year ended 31 March 2022	(E) Exposure to accounts classified as Standard consequent to implementation of resolution plan – Position as at 31 March 2022.
Personal Loans	18,251	3,321	2,998	5,384	6,548
Corporate persons*	7,536	-	-	75	7,461
Of which, MSMEs	-	-	-	-	-
Others	-	-	-	-	-
Total	25,787	3,321	2,998	5,459	14,009

* As defined in Section 3(7) of the Insolvency and Bankruptcy Code, 2016

represents debt that slipped into stage 3 and was subsequently written off during the half year ended 31 March 2022.

- Disclosures pursuant to RBI Notification - RBI/DOR/2021-22/86 DOR.STR.REC.51/21.04.048/2021-22 dated 24 September 2021
(a) Details of transfer/acquired through assignment in respect of loans not in default during the quarter and year ended 31 March 2022

(INR in lacs)

Particulars	For the quarter end		For the year end	
	Transfer	Acquired	Transfer	Acquired
Entity	-	Housing Finance Company	Bank	Housing Finance Company
Count of loan accounts assigned	-	198	524	198
Amount of loan accounts assigned	-	4549	875	4,549
Retention of beneficial economic interest (MRR)	-	10%	20%	10%
Weighted average maturity (Residual Maturity)	-	177 months	24 months	177 months
Weighted average holding period	-	17 months	16 months	17 months
Coverage of tangible security coverage	-	100%	-	100.00%
Rating wise distribution of rated loans	-	Unrated	Unrated	Unrated

- Details of stressed loans transferred during the quarter and year ended 31 March 2022

(INR in lacs)

Particulars	To Asset Reconstruction Companies (ARC) for the quarter ended		To Asset Reconstruction Companies (ARC) for the year ended	
	NPA	SMA	NPA	SMA
No: of accounts	-	-	9894	49
Aggregate principal outstanding of loans transferred	-	-	40,549	458
Weighted average residual tenor of the loans transferred	-	-	25 months	21 months
Net book value of loans transferred (at the time of transfer)	-	-	24,389	456
Aggregate consideration	-	-	23,667	180
Additional consideration realized in respect of accounts transferred in earlier years	-	-	-	-
Excess provisions reversed to the Profit and Loss Account on account of sale	-	-	-	-

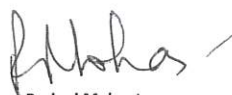


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- 8 The Company's primary business segment is reflected based on the principal business carried out, i.e. financing and lending (including loans to retail and corporate customers). Accordingly, no separate disclosure for segment reporting as per Ind AS 108 is required to be made in the financial statements of the Company. The Company operates principally within India and does not have operations in economic environments with different risks and returns; hence, it is considered operating in single geographical segment.
- 9 The Indian Parliament has approved the Code of Social Security, 2020 which subsumes the Provident Fund and the Gratuity Act and rules thereunder. The Ministry of Labour and Employment has also released draft rules thereunder on 13 November 2020, and has invited suggestions from stakeholders which are under active consideration of the Ministry. The Company will evaluate the rules, assess the impact, if any, and account for the same once the rules are notified and become effective.
- 10 During the current financial year, the Board of Directors of the Company, in its meeting dated 04 June 2021, had approved a scheme of amalgamation ("the Scheme") with Clix Finance India Private Limited, one of its wholly owned subsidiary company into the Company. The Scheme has been approved by the Central Government (Regional Director, Northern Region) on 25 March 2022 with effect from 01 April 2021 ("Appointed Date") and pursuant to the Scheme, the Company has filed the said Order of Central Government (Regional Director, Northern region) approving the scheme of Amalgamation with the Registrar on 01 April 2022 ("Effective Date"). The said amalgamation has been accounted for as per the requirements of Appendix C to Ind AS 103 "Business Combination".
- 11 The figures of standalone financial results for the year ended 31 March 2021 have been restated by the Management to give effect of the said amalgamation. The restated figures for the aforesaid year end have not been subject to audit.
- 12 The Statement includes the results for the quarter ended 31 December 2021, which were reviewed by the Statutory Auditors. These figures have been restated by the Management to give effect of the amalgamation. The restated figures for the aforesaid quarter have not been subject to limited review.
- 13 The figures for the quarter ended 31 March 2022, are the balancing figures between audited figures in respect of full financial year and year to date figures up to the third quarter of the current financial year. The figures up to the third quarter of the current financial year have been restated by the Management to give effect of the said amalgamation. The restated figures for the aforesaid period have not been subject to limited review/audit.
- 14 In accordance with SEBI Circular dated 05 October 2021, since the Company does not have corresponding quarterly financial results, the columns for corresponding figures for quarter ended 31 March 2021 is not presented.
- 15 The RBI vide Circular dated 12 November 2021 - "Prudential norms on Income Recognition, Asset Classification and Provisioning (IRACP) pertaining to Advances - Clarifications" has clarified / harmonized certain aspects of extant regulatory guidelines with a view to ensuring uniformity in the implementation of IRACP norms across all lending institutions. The Company is taking necessary steps to comply with the norms/ changes for regulatory reporting, with effect from 01 October 2022 as clarified vide circular dated 15 February 2022. Such clarifications/ harmonization has no impact on the financial results for the quarter and year ended 31 March 2022, as the Company continues to prepare the financial results in accordance with the applicable Ind-AS guidelines and the RBI Circular dated 13 March 2020 "Implementation of Indian Accounting Standards".
- 16 Information as required by Regulation 52(4) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended are as per Annexure 'I' attached.
- 17 The Previous year/ period figures have been reclassified/regrouped to conform to the figures of the current period.

For and on behalf of the Board of Directors
Clix Capital Services Private Limited


Rashmi Mohanty
Rashmi Mohanty
CFO and Whole Time Director

Place: Gurugram
Date: 30 May 2022



Clix Capital Services Private Limited

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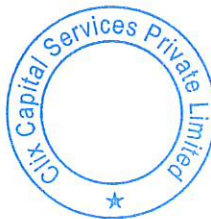
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**Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)
Regulations, 2015 for the quarter and year ended 31 March 2022**

Annexure I

S.No.	Particulars	
a.	Debt-equity ratio	1.34
b.	Debt service coverage ratio;	Not applicable, being an NBFC
c.	Interest service coverage ratio;	Not applicable, being an NBFC
d.	Outstanding redeemable preference shares (quantity and value)	Not applicable
e.	Capital redemption reserve/debenture redemption reserve	Not applicable
f.	Net worth (INR in lacs)	1,99,801
g.	Net profit/ (loss) after tax	
	Net profit/(loss) after tax (INR in lacs) for year ended 31 March 2022	(9,331)
	Net profit/(loss) after tax (INR in lacs) for the quarter ended 31 March 2022	1,227
h.	Earnings per share	
	For year ended (Basic) (INR) (annualised)	(0.65)
	For year ended (Diluted) (INR) (annualised)	(0.65)
	For the quarter (Basic) (INR) (not - annualised)	0.09
	For the quarter (Diluted) (INR) (not - annualised)	0.08
i.	current ratio	Not applicable, being an NBFC
j.	long term debt to working capital	Not applicable, being an NBFC
k.	bad debts to Account receivable ratio	Not applicable, being an NBFC
l.	current liability ratio	Not applicable, being an NBFC
m.	total debts to total assets	0.54
n.	debtors turnover	Not applicable, being an NBFC
o.	Inventory turnover	Not applicable, being an NBFC
p.	Operating margin (%)	Not applicable, being an NBFC
q.	Net profit margin (%) (Profit after tax / Total revenue from operations)	
	For year ended 31 March 2022	-14.64%
	For the quarter ended 31 March 2022	7.99%
r.	Sector specific equivalent ratios, as applicable.	
	GNPA%	4.95%
	NNPA%	1.42%
	CRAR%	35.76%

**For and on behalf of the Board of Directors
Clix Capital Services Private Limited**



Rashmi Mohanty
CFO and Whole Time Director
DIN:07072541

Place: Gurugram
Date: 30 May 2022